

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE

In re:) Case No.: 12-01573
CHURCH STREET HEALTH MANAGEMENT, LLC,) Jointly Administered
et al.)
) Judge: Keith M Lundin
)
) Chapter 11
Debtors)

MONTHLY OPERATING REPORT FOR MONTH ENDING MARCH 31, 2012.

CHURCH STREET HEALTH MANAGEMENT, LLC, et al., Debtor-In-Possession, submits its Monthly Operating Report for the period commencing March 1, 2012 and ending March 31, 2012 as shown by the report and exhibits consisting of 29 pages and containing the following, as indicated:

- X Monthly Reporting Questionnaire
- X Comparative Balance Sheets
- Summary of Accounts Receivable
- X Schedule of Postpetition Liabilities
- X Statement of Income (Loss)

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief.

Date: April 16, 2012

DEBTOR-IN-POSSESSION



By: _____
(name of signer)

Title: Rodney Cawood, EVP & CFO

Address: 618 Church Street, Suite 520
Nashville, Tennessee, 37219

Telephone Number: (615) 750-0300

Fax Number: (615) 750-0301

Email Address: rcawood@cshh.com

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of March 1 - 31, 2012

Debtors Bank Accounts

Bank	Pinnacle Bank	Pinnacle Bank	Pinnacle Bank	Pinnacle Bank	Pinnacle Bank	Pinnacle Bank	Associated Bank	Associated Bank	Associated Bank	Associated Bank	Associated Bank
Account Number	5274XXX	5270XXX	5269XXX	5274XXX	5274XXX	5281XXX	2213086XXX	2213086XXX	2213086XXX	2213087XXX	2213032XXX
Account Type	Checking /	Checking/Payroll	Checking / Operating	Checking / Payroll	Checking / Operating	Money Market	Checking / Operating	Checking / Operating	Checking / Operating	Money Market	Checking / Payroll
Account Name	FORBA NY, LLC	EEHC, Inc.	CSHM, LLC	CSHM, LLC	CSHM, LLC	CSHM, LLC	FORBA NY LLC	FORBA SERVICES INC	FORBA HOLDINGS, LLC	FORBA HOLDINGS, LLC	FORBA HOLDINGS, LLC
Beginning Bank Balance	2,795.90	2,221.76	415,450.10	256,212.64	6,995.00	630.71	-	-	-	-	-
Plus: Deposits	35,000.00	588,000.00	5,685,994.94	4,497,763.20	-	10.07	-	-	(363.31)	-	-
Less: Disbursements	(27,330.38)	(580,686.51)	(5,282,064.84)	(4,713,107.66)	(150.00)	(640.71)	-	-	363.31	-	-
Other	-	-	-	-	-	-	-	-	-	-	-
Ending Bank Balance	\$ 10,465.52	\$ 9,535.25	\$ 819,380.20	\$ 40,868.18	\$ 6,845.00	\$ 0.07	\$ -	\$ -	\$ -	\$ -	\$ -

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
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Month of March 1 - 31, 2012

Professional Fee Payments

<u>Date</u>	<u>Professional</u>	<u>Amount</u>
3/6/2012	Imperial Capital	100,000.00
3/30/2012	Imperial Capital	100,000.00
	Total	\$ 200,000.00

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of March 1 - 31, 2012
Bank Name Pinnacle Bank
Bank Account 5274XXX

Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/1/2012		NGRIDNY NGRID36 1230176129011	AP Disbursements	-	(2,118.51)
3/8/2012	1787	Check	Payroll Garnishment	-	(137.65)
3/9/2012		CSHM Center TsF PINNACLE-FNY	Transfer from CSHM Operating Account	15,000.00	-
3/9/2012	1788	Check	Payroll Garnishment	-	(270.85)
3/9/2012		CSHM PayrollCov PINNACLE-FNY	Payroll	-	(9,376.54)
3/13/2012	1789	Check	Payroll Garnishment	-	(82.74)
3/14/2012		New York State 1573803455 NY12WTXXXX7767	Payroll Taxes	-	(493.57)
3/14/2012		IRS USATAXPYMT 270247471360217	Payroll Taxes	-	(2,684.30)
3/20/2012	10000	Check	AP Disbursements	-	(62.62)
3/21/2012	10001	Check	Payroll Garnishment	-	(142.47)
3/21/2012	10002	Check	Payroll Garnishment	-	(461.54)
3/22/2012	10003	Check	Payroll Garnishment	-	(252.17)
3/23/2012		711097768 INTERNET XFER FROM Vista Business 5269198 3/23/12 0:32	Transfer from CSHM Operating Account	20,000.00	-
3/23/2012		CSHM PayrollCov PINNACLE-FNY	Payroll	-	(8,459.37)
3/27/2012	10004	Check	Payroll Garnishment	-	(73.80)
3/28/2012		New York State 1573803455 NY12WTXXXX0801	Payroll Taxes	-	(409.70)
3/28/2012		IRS USATAXPYMT 270248854088196	Payroll Taxes	-	(2,304.55)
		Total		\$ 35,000.00	\$ (27,330.38)

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
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Month of March 1 - 31, 2012
Bank Name Pinnacle Bank
Bank Account 5270XXX

Debtors Bank Activity

<u>Date</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/22/2012	710970158 INTERNET XFER FROM Vista Business 5269198 3/22/12 0:08	Transfer from CSHM Operating Account	1,000.00	-
3/22/2012	1512B*0293068152 TAX	Payroll Taxes	-	(379.40)
3/22/2012	1512B*0821908041 NET=PAY	Payroll	-	(2,469.85)
3/29/2012	711759769 INTERNET XFER FROM Vista Business 5269198 3/29/12 7:18	Transfer from CSHM Operating Account	587,000.00	-
3/29/2012	1512B*346909166 MAN DEBIT	Payroll Taxes	-	(6.44)
3/29/2012	1512B*1358130594 BILLING	Payroll Processor Fees	-	(750.90)
3/29/2012	1512B*0564058151 TRUST	Payroll Garnishment	-	(1,500.00)
3/29/2012	1512B*0606082599 TAX	Payroll Taxes	-	(170,095.68)
3/29/2012	1512B*1014434286 NET=PAY	Payroll	-	(370,608.91)
3/30/2012	The Standard PDMDeposit 806484	401K	-	(34,875.33)
			\$ 588,000.00	\$ (580,686.51)

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Bank Account 5269XXX

Debtors Bank Activity

Date	Check #	Activity	Description	Receipts	Disbursements
3/1/2012		INCOMING WIRE GARRISON LOAN AGENCY CSHM LLC DRAW	DIP Borrowing	500,000.00	-
3/1/2012		OUTGOING WIRE Garrison Loan Agency Services LLC CSHM DIP Facility Fees CSHM DIP	DIP Fees and Interest Payment	-	(427.78)
3/1/2012		OUTGOING WIRE IWCO Direct Postage Previous Patient Postage Previous Patient	AP Disbursements	-	(16,819.20)
3/1/2012		708652229 INTERNET XFER TO Vista Business 5271654 3/01/12 10:36	Loan to non-debtors	-	(5,000.00)
3/1/2012	10000	Check	AP Disbursements	-	(400.00)
3/1/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(242,502.83)
3/2/2012		708843157 INTERNET XFER FROM Zenith MM Busine 5281558 3/02/12 17:05	Transfer from CSHM MM Account	630.71	-
3/2/2012		708810926 INTERNET XFER FROM Vista Business 5274094 3/02/12 12:55	Management Fee Collection	10,000.00	-
3/2/2012		708811787 INTERNET XFER FROM Vista Business 5272790 3/02/12 13:01	Management Fee Collection	10,000.00	-
3/2/2012		708796888 INTERNET XFER FROM Vista Business 5271486 3/02/12 11:25	Management Fee Collection	10,000.00	-
3/2/2012		708811836 INTERNET XFER FROM Vista Business 5269990 3/02/12 13:01	Management Fee Collection	10,000.00	-
3/2/2012		708811936 INTERNET XFER FROM Vista Business 5290246 3/02/12 13:02	Management Fee Collection	15,000.00	-
3/2/2012		708810159 INTERNET XFER FROM Vista Business 5273590 3/02/12 12:50	Management Fee Collection	20,000.00	-
3/2/2012		708794858 INTERNET XFER FROM Vista Business 5271470 3/02/12 11:14	Management Fee Collection	20,000.00	-
3/2/2012		708794738 INTERNET XFER FROM Vista Business 5271662 3/02/12 11:14	Management Fee Collection	20,000.00	-
3/2/2012		708809736 INTERNET XFER FROM Vista Business 5273614 3/02/12 12:47	Management Fee Collection	20,000.00	-
3/2/2012		708809875 INTERNET XFER FROM Vista Business 5272342 3/02/12 12:48	Management Fee Collection	25,000.00	-
3/2/2012		708809940 INTERNET XFER FROM Vista Business 5273662 3/02/12 12:48	Management Fee Collection	25,000.00	-
3/2/2012		708810128 INTERNET XFER FROM Vista Business 5273598 3/02/12 12:50	Management Fee Collection	25,000.00	-
3/2/2012		708809791 INTERNET XFER FROM Vista Business 5271622 3/02/12 12:47	Management Fee Collection	25,000.00	-
3/2/2012		708810227 INTERNET XFER FROM Vista Business 5273558 3/02/12 12:50	Management Fee Collection	25,000.00	-
3/2/2012		708809998 INTERNET XFER FROM Vista Business 5273614 3/02/12 12:48	Management Fee Collection	25,000.00	-
3/2/2012		708810606 INTERNET XFER FROM Vista Business 5273534 3/02/12 12:53	Management Fee Collection	25,000.00	-
3/2/2012		708811883 INTERNET XFER FROM Vista Business 5269998 3/02/12 13:01	Management Fee Collection	25,000.00	-
3/2/2012		708810842 INTERNET XFER FROM Vista Business 5274110 3/02/12 12:55	Management Fee Collection	30,000.00	-
3/2/2012		708811035 INTERNET XFER FROM Vista Business 5273406 3/02/12 12:56	Management Fee Collection	30,000.00	-
3/2/2012		708794660 INTERNET XFER FROM Vista Business 5271598 3/02/12 11:13	Management Fee Collection	40,000.00	-
3/2/2012		708811731 INTERNET XFER FROM Vista Business 5274070 3/02/12 13:00	Management Fee Collection	40,000.00	-
3/2/2012		OUTGOING WIRE Fun Express, Inc. Church Street Health Management, LL C Church Str	AP Disbursements	-	(4,097.40)
3/2/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Management;O	AP Disbursements	-	(74,474.14)
3/2/2012		OUTGOING WIRE Garrison Loan Agency Services LLC CSHM CSHM	DIP Repayment	-	(80,000.00)
3/2/2012		OUTGOING WIRE CIT Healthcare LLC SSO Funding Fees (S&S \$57,578.02/CD G \$100,000.	Adequate Protection Payments	-	(162,722.28)
3/2/2012		708743881 INTERNET XFER TO Vista Business 5273574 3/02/12 2:43	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743887 INTERNET XFER TO Vista Business 5273486 3/02/12 2:44	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743898 INTERNET XFER TO Vista Business 5270142 3/02/12 2:45	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743934 INTERNET XFER TO Vista Business 5273406 3/02/12 2:47	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743923 INTERNET XFER TO Vista Business 5274094 3/02/12 2:46	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743850 INTERNET XFER TO Vista Business 5271630 3/02/12 2:40	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743854 INTERNET XFER TO Vista Business 5271438 3/02/12 2:40	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743890 INTERNET XFER TO Vista Business 5273494 3/02/12 2:44	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743916 INTERNET XFER TO Vista Business 5273550 3/02/12 2:45	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743950 INTERNET XFER TO Vista Business 5269974 3/02/12 2:48	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743871 INTERNET XFER TO Vista Business 5273590 3/02/12 2:42	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743944 INTERNET XFER TO Vista Business 5273302 3/02/12 2:47	Loan to non-debtors	-	(10,000.00)
3/2/2012		708743980 INTERNET XFER TO Vista Business 5394006 3/02/12 2:49	Loan to non-debtors	-	(10,000.00)
3/2/2012		CIGNA EDGE TRANS COLLECTION 708403303821	Healthcare Claims	-	(10.41)
3/2/2012		CIGNA EDGE TRANS COLLECTION 708403303820	Healthcare Claims	-	(835.83)
3/2/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(4,046.57)
3/2/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(15,714.82)
3/5/2012		709114661 INTERNET XFER FROM Vista Business 5273494 3/05/12 16:38	Management Fee Collection	10,000.00	-
3/5/2012		709114730 INTERNET XFER FROM Vista Business 5269966 3/05/12 16:38	Management Fee Collection	10,000.00	-
3/5/2012		709114507 INTERNET XFER FROM Vista Business 5273686 3/05/12 16:37	Management Fee Collection	20,000.00	-
3/5/2012		709114537 INTERNET XFER FROM Vista Business 5273470 3/05/12 16:37	Management Fee Collection	20,000.00	-
3/5/2012		709114596 INTERNET XFER FROM Vista Business 5273718 3/05/12 16:37	Management Fee Collection	40,000.00	-
3/5/2012		OUTGOING WIRE Propio Spanish Services, LLC Church Street Health Management, LL C	AP Disbursements	-	(2,000.00)
3/5/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Management;O	AP Disbursements	-	(64,203.73)
3/5/2012	10002	Check	AP Disbursements	-	(1,507.00)
3/5/2012		TOWNE PARK LTD MNTHLY PRK 0139-FORBA - 10	AP Disbursements	-	(6,995.17)
3/5/2012		UMR funding Import	Healthcare Claims	-	(51,850.65)
3/6/2012		OUTGOING WIRE Pershing LLC FFC A/C: #7LU-891022 Imperial Disbursements REF: Chu	Professional Fees	-	(100,000.00)
3/7/2012		709275096 INTERNET XFER TO Vista Business 5271502 3/07/12 0:17	Loan to non-debtors	-	(10,000.00)
3/7/2012		709275115 INTERNET XFER TO Vista Business 5272790 3/07/12 0:17	Loan to non-debtors	-	(10,000.00)
3/7/2012		709275118 INTERNET XFER TO Vista Business 5274070 3/07/12 0:17	Loan to non-debtors	-	(10,000.00)
3/7/2012		709275087 INTERNET XFER TO Vista Business 5271414 3/07/12 0:17	Loan to non-debtors	-	(10,000.00)
3/7/2012		709275091 INTERNET XFER TO Vista Business 5273558 3/07/12 0:17	Loan to non-debtors	-	(10,000.00)
3/7/2012		709275126 INTERNET XFER TO Vista Business 5272470 3/07/12 0:17	Loan to non-debtors	-	(10,000.00)
3/7/2012		709275121 INTERNET XFER TO Vista Business 5269974 3/07/12 0:17	Loan to non-debtors	-	(10,000.00)
3/7/2012		709275098 INTERNET XFER TO Vista Business 5273638 3/07/12 0:17	Loan to non-debtors	-	(15,000.00)
3/7/2012		709274844 INTERNET XFER TO Vista Business 5273038 3/07/12 0:10	Loan to non-debtors	-	(15,000.00)
3/7/2012		709275101 INTERNET XFER TO Vista Business 5274222 3/07/12 0:17	Loan to non-debtors	-	(25,000.00)
3/7/2012	10005	Check	AP Disbursements	-	(6,681.84)
3/8/2012	10004	Check	AP Disbursements	-	(34,551.52)
3/9/2012		Church St Health Mgmt Fees 1204762335	Management Fee Collection	331,000.00	-
3/9/2012		709639723 INTERNET XFER FROM Vista Business 5271486 3/09/12 18:43	Management Fee Collection	10,000.00	-
3/9/2012		709639914 INTERNET XFER FROM Vista Business 5273614 3/09/12 18:45	Management Fee Collection	10,000.00	-
3/9/2012		709639656 INTERNET XFER FROM Vista Business 5271662 3/09/12 18:42	Management Fee Collection	10,000.00	-
3/9/2012		709639784 INTERNET XFER FROM Vista Business 5271622 3/09/12 18:44	Management Fee Collection	10,000.00	-
3/9/2012		709639947 INTERNET XFER FROM Vista Business 5273590 3/09/12 18:46	Management Fee Collection	10,000.00	-
3/9/2012		709640006 INTERNET XFER FROM Vista Business 5273502 3/09/12 18:46	Management Fee Collection	10,000.00	-
3/9/2012		709643588 INTERNET XFER FROM Vista Business 5272438 3/09/12 19:32	Management Fee Collection	15,000.00	-
3/9/2012		709641953 INTERNET XFER FROM Vista Business 5273534 3/09/12 19:09	Management Fee Collection	15,000.00	-
3/9/2012		709639816 INTERNET XFER FROM Vista Business 5272342 3/09/12 18:44	Management Fee Collection	15,000.00	-
3/9/2012		709639754 INTERNET XFER FROM Vista Business 5271494 3/09/12 18:43	Management Fee Collection	20,000.00	-
3/9/2012		709639621 INTERNET XFER FROM Vista Business 5271598 3/09/12 18:42	Management Fee Collection	25,000.00	-
3/9/2012		709639689 INTERNET XFER FROM Vista Business 5271470 3/09/12 18:43	Management Fee Collection	25,000.00	-
3/9/2012		709639850 INTERNET XFER FROM Vista Business 5273670 3/09/12 18:45	Management Fee Collection	25,000.00	-
3/9/2012		709643565 INTERNET XFER FROM Vista Business 5274094 3/09/12 19:32	Management Fee Collection	25,000.00	-
3/9/2012		709639510 INTERNET XFER FROM Vista Business 5271566 3/09/12 18:40	Management Fee Collection	25,000.00	-
3/9/2012		709643498 INTERNET XFER FROM Vista Business 5274038 3/09/12 19:31	Management Fee Collection	25,000.00	-
3/9/2012		709639882 INTERNET XFER FROM Vista Business 5273662 3/09/12 18:45	Management Fee Collection	25,000.00	-
3/9/2012		709643616 INTERNET XFER FROM Vista Business 5273406 3/09/12 19:33	Management Fee Collection	30,000.00	-
3/9/2012		709643524 INTERNET XFER FROM Vista Business 5274110 3/09/12 19:32	Management Fee Collection	35,000.00	-
3/9/2012		709643771 INTERNET XFER FROM Vista Business 5270158 3/09/12 19:34	Management Fee Collection	40,000.00	-
3/9/2012		OUTGOING WIRE CIT Healthcare LLC SSO Funding Fees - Shearman & Sterling LLP / R	Adequate Protection Payments	-	(32,236.08)

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
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Month of March 1 - 31, 2012
Bank Name Pinnacle Bank
Bank Account 5269XXX

Debtors Bank Activity

Date	Check #	Activity	Description	Receipts	Disbursements
3/9/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(147,305.52)
3/9/2012		709525141 INTERNET XFER TO Vista Business 5345550 3/09/12 0:24	Loan to non-debtors	-	(6,000.00)
3/9/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(4,307.42)
3/9/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(87,081.47)
3/9/2012		Church St Health Center Tsf 1204762335	Loan to non-debtors	-	(300,000.00)
3/12/2012		709845727 INTERNET XFER FROM Vista Business 5273606 3/12/12 10:49	Management Fee Collection	25,000.00	-
3/12/2012		709845852 INTERNET XFER FROM Vista Business 5273038 3/12/12 10:50	Management Fee Collection	35,000.00	-
3/12/2012		709845792 INTERNET XFER FROM Vista Business 5274222 3/12/12 10:49	Management Fee Collection	55,000.00	-
3/12/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(73,651.25)
3/12/2012		709846200 INTERNET XFER TO Vista Business 5269966 3/12/12 10:52	Loan to non-debtors	-	(10,000.00)
3/12/2012		709846096 INTERNET XFER TO Vista Business 5270126 3/12/12 10:52	Loan to non-debtors	-	(10,000.00)
3/12/2012		709845955 INTERNET XFER TO Vista Business 5273470 3/12/12 10:51	Loan to non-debtors	-	(10,000.00)
3/12/2012		709846026 INTERNET XFER TO Vista Business 5273718 3/12/12 10:51	Loan to non-debtors	-	(10,000.00)
3/12/2012	10006	Check	AP Disbursements	-	(189.94)
3/12/2012	10012	Check	AP Disbursements	-	(2,080.00)
3/12/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(17,151.09)
3/12/2012		UMR funding Import	Healthcare Claims	-	(94,900.61)
3/13/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(24,598.96)
3/13/2012	10008	Check	AP Disbursements	-	(13,575.00)
3/14/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(17,087.47)
3/14/2012		710108245 INTERNET XFER TO Vista Business 5273686 3/14/12 11:15	Loan to non-debtors	-	(25,000.00)
3/14/2012		710108406 INTERNET XFER TO Vista Business 5273494 3/14/12 11:16	Loan to non-debtors	-	(25,000.00)
3/14/2012		710108341 INTERNET XFER TO Vista Business 5273718 3/14/12 11:15	Loan to non-debtors	-	(25,000.00)
3/14/2012	10009	Check	AP Disbursements	-	(30.00)
3/14/2012	10010	Check	AP Disbursements	-	(275.00)
3/16/2012		CSHM Trade AP Amex-Stericy	AP Disbursements - Reversal	10,193.76	-
3/16/2012		710355725 INTERNET XFER FROM Vista Business 5269974 3/16/12 9:03	Management Fee Collection	100,000.00	-
3/16/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(2,197.70)
3/16/2012		OUTGOING WIRE The Garden City Group, Inc. CHU-Waller Lansden for Church Stree t	AP Disbursements- CH 11 Noticing Expenses	-	(7,750.00)
3/16/2012		OUTGOING WIRE CIT Healthcare LLC SSO Funding Fees (Shearman & Steril ng Inv #418	Adequate Protection Payments	-	(21,116.41)
3/16/2012		OUTGOING WIRE Garrison Loan Agency Services LLC	DIP Fees and Interest Payment	-	(60,000.00)
3/16/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(2,662.56)
3/16/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(138,913.37)
3/19/2012		710649589 INTERNET XFER FROM Vista Business 5273574 3/19/12 11:09	Management Fee Collection	25,000.00	-
3/19/2012		710650683 INTERNET XFER FROM Vista Business 5274110 3/19/12 11:15	Management Fee Collection	25,000.00	-
3/19/2012		710649377 INTERNET XFER FROM Vista Business 5271598 3/19/12 11:07	Management Fee Collection	25,000.00	-
3/19/2012		710650830 INTERNET XFER FROM Vista Business 5272470 3/19/12 11:16	Management Fee Collection	25,000.00	-
3/19/2012		710650326 INTERNET XFER FROM Vista Business 5273470 3/19/12 11:13	Management Fee Collection	25,000.00	-
3/19/2012		710650416 INTERNET XFER FROM Vista Business 5273494 3/19/12 11:14	Management Fee Collection	25,000.00	-
3/19/2012		710650755 INTERNET XFER FROM Vista Business 5273406 3/19/12 11:16	Management Fee Collection	25,000.00	-
3/19/2012		710650922 INTERNET XFER FROM Vista Business 5269974 3/19/12 11:17	Management Fee Collection	25,000.00	-
3/19/2012		710649437 INTERNET XFER FROM Vista Business 5271622 3/19/12 11:08	Management Fee Collection	50,000.00	-
3/19/2012		710649673 INTERNET XFER FROM Vista Business 5273686 3/19/12 11:09	Management Fee Collection	50,000.00	-
3/19/2012		710650356 INTERNET XFER FROM Vista Business 5273718 3/19/12 11:13	Management Fee Collection	75,000.00	-
3/19/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(76,267.13)
3/19/2012	10013	Check	AP Disbursements	-	(55.00)
3/19/2012	10022	Check	AP Disbursements	-	(2,600.00)
3/19/2012		CIGNA EDGE TRANS COLLECTION 600002532347	Healthcare Claims	-	(16.20)
3/19/2012		CIGNA EDGE TRANS COLLECTION 600002532348	Healthcare Claims	-	(21.03)
3/19/2012		UMR Admin-SL 76410838A	Healthcare Premiums	-	(24,821.50)
3/19/2012		UMR Admin-SL 76410838S	Healthcare Stop Loss	-	(57,106.24)
3/19/2012		UMR funding Import	Healthcare Claims	-	(64,083.43)
3/20/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(39,017.12)
3/20/2012	10014	Check	AP Disbursements	-	(666.80)
3/20/2012	10021	Check	AP Disbursements	-	(12,348.07)
3/21/2012		UMR UMR C & R 76410838C	Healthcare Insurance Collection	13,252.25	-
3/21/2012		710882445 INTERNET XFER FROM Vista Business 5274238 3/21/12 9:22	Transfer from CSHM Payroll Account	200,000.00	-
3/21/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(20,681.11)
3/21/2012	10016	Check	AP Disbursements	-	(1,740.33)
3/22/2012		710970158 INTERNET XFER TO Vista Business 5270006 3/22/12 0:08	Transfer to EEHC Payroll Account	-	(1,000.00)
3/22/2012	10007	Check	AP Disbursements	-	(4,723.46)
3/22/2012	10015	Check	AP Disbursements	-	(76.35)
3/22/2012	10019	Check	AP Disbursements	-	(1,515.32)
3/22/2012	10020	Check	AP Disbursements	-	(376.07)
3/23/2012		Remote Deposit	Deposit - Vendor Rebate	46,061.69	-
3/23/2012		Church St Health Mgmt Fees 1204762335	Management Fee Collection	130,302.28	-
3/23/2012		711133597 INTERNET XFER FROM Vista Business 5271454 3/23/12 9:51	Management Fee Collection	75,000.00	-
3/23/2012		711133675 INTERNET XFER FROM Vista Business 5273638 3/23/12 9:52	Management Fee Collection	125,000.00	-
3/23/2012		OUTGOING WIRE Garrison Loan Agency Services LLC CSHM DIP Interest CSHM DIP Inter	DIP Fees and Interest Payment	-	(5,700.00)
3/23/2012		OUTGOING WIRE CIT Healthcare LLC SSO Funding Corp: Agency Fees March 2012 SSO Fu	Adequate Protection Payments	-	(8,333.00)
3/23/2012		OUTGOING WIRE CIT Healthcare LLC SSO Funding Corp:Professional Fees (Shearman &	Adequate Protection Payments	-	(51,293.78)
3/23/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(79,822.61)
3/23/2012		711097806 INTERNET XFER TO Vista Business 5271566 3/23/12 0:35	Loan to non-debtors	-	(10,000.00)
3/23/2012		711097775 INTERNET XFER TO Vista Business 5273598 3/23/12 0:32	Loan to non-debtors	-	(10,000.00)
3/23/2012		711097782 INTERNET XFER TO Vista Business 5273670 3/23/12 0:32	Loan to non-debtors	-	(10,000.00)
3/23/2012		711097785 INTERNET XFER TO Vista Business 5272342 3/23/12 0:33	Loan to non-debtors	-	(10,000.00)
3/23/2012		711097771 INTERNET XFER TO Vista Business 5274070 3/23/12 0:32	Loan to non-debtors	-	(15,000.00)
3/23/2012		711097768 INTERNET XFER TO Vista Business 5274246 3/23/12 0:32	Loan to non-debtors	-	(20,000.00)
3/23/2012		711097773 INTERNET XFER TO Vista Business 5269998 3/23/12 0:32	Loan to non-debtors	-	(25,000.00)
3/23/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(11,538.55)
3/23/2012		Church St Health Disburseme 1204762335	AP Disbursements	-	(130,323.44)
3/23/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(187,908.44)
3/26/2012		UMR UMR OSR Import	Healthcare Claims - reversal	10,014.78	-
3/26/2012		711373738 INTERNET XFER TO Zenith MM Busine 5281558 3/26/12 0:15	Transfer to CSHM MM Account - Bank Fee Coverage	-	(10.00)
3/26/2012	10032	Check	AP Disbursements	-	(2,437.50)
3/26/2012		UMR funding Import	Healthcare Claims	-	(79,812.15)
3/26/2012	10018	Check	AP Disbursements	-	(2,827.92)
3/27/2012		711499271 INTERNET XFER FROM Vista Business 5271622 3/27/12 0:11	Management Fee Collection	25,000.00	-
3/27/2012		711499277 INTERNET XFER FROM Vista Business 5273614 3/27/12 0:11	Management Fee Collection	25,000.00	-
3/27/2012		711499274 INTERNET XFER FROM Vista Business 5273670 3/27/12 0:11	Management Fee Collection	25,000.00	-
3/27/2012		711499280 INTERNET XFER FROM Vista Business 5272038 3/27/12 0:11	Management Fee Collection	25,000.00	-
3/27/2012		711499283 INTERNET XFER FROM Vista Business 5273574 3/27/12 0:11	Management Fee Collection	25,000.00	-
3/27/2012		OUTGOING WIRE The Garden City Group, Inc. CHU-Waller Lansden for Church Stree t	AP Disbursements- CH 11 Noticing Expenses	-	(23,988.15)
3/27/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Manag ement;O	AP Disbursements	-	(60,333.78)

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
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Bank Account 5269XXX

Debtors Bank Activity

<u>Date</u>	<u>Check #</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/27/2012		OUTGOING WIRE Henry Schein, Inc. EFT Account #1784372;FORBA Dental Management;O	AP Disbursements	-	(98,158.55)
3/27/2012	10027	Check	AP Disbursements	-	(15,295.57)
3/27/2012	10028	Check	AP Disbursements	-	(22,238.38)
3/27/2012	10030	Check	AP Disbursements	-	(3,417.64)
3/28/2012	10023	Check	AP Disbursements	-	(3,062.63)
3/28/2012	10029	Check	AP Disbursements	-	(1,607.60)
3/29/2012		Remote Deposit	Interest Income	174.60	-
3/29/2012		Remote Deposit	Deposit - Vendor Rebate	745.09	-
3/29/2012		Remote Deposit	Healthcare Insurance Collection	878.69	-
3/29/2012		Church St Health Mgmt Fees 1204762335	Management Fee Collection	825,000.00	-
3/29/2012		711817427 INTERNET XFER FROM Vista Business 5272774 3/29/12 13:36	Management Fee Collection	50,000.00	-
3/29/2012		711817792 INTERNET XFER FROM Vista Business 5269974 3/29/12 13:38	Management Fee Collection	75,000.00	-
3/29/2012		OUTGOING WIRE Garrison Loan Agency Services LLC CSHM DIP Interest CSHM DIP Inter	DIP Fees and Interest Payment	-	(8,055.56)
3/29/2012		711825503 INTERNET XFER TO Vista Business 5271502 3/29/12 14:43	Loan to non-debtors	-	(10,000.00)
3/29/2012		711817355 INTERNET XFER TO Vista Business 5273598 3/29/12 13:35	Loan to non-debtors	-	(25,000.00)
3/29/2012		711759769 INTERNET XFER TO Vista Business 5270006 3/29/12 7:18	Transfer to EHC Payroll Account	-	(587,000.00)
3/29/2012	10025	Check	AP Disbursements	-	(5,000.00)
3/30/2012		CSHM Trade AP Amex-Patters	AP Disbursements - Reversal	47,741.09	-
3/30/2012		Church St Health Mgmt Fees 1204762335	Management Fee Collection	850,000.00	-
3/30/2012		711929257 INTERNET XFER FROM Vista Business 5271566 3/30/12 10:55	Management Fee Collection	25,000.00	-
3/30/2012		711930647 INTERNET XFER FROM Vista Business 5271486 3/30/12 11:02	Management Fee Collection	25,000.00	-
3/30/2012		711931271 INTERNET XFER FROM Vista Business 5273606 3/30/12 11:05	Management Fee Collection	25,000.00	-
3/30/2012		711931807 INTERNET XFER FROM Vista Business 5273614 3/30/12 11:08	Management Fee Collection	25,000.00	-
3/30/2012		711951786 INTERNET XFER FROM Vista Business 5273590 3/30/12 13:11	Management Fee Collection	25,000.00	-
3/30/2012		711953390 INTERNET XFER FROM Vista Business 5274142 3/30/12 13:21	Management Fee Collection	25,000.00	-
3/30/2012		711953015 INTERNET XFER FROM Vista Business 5270134 3/30/12 13:18	Management Fee Collection	25,000.00	-
3/30/2012		711953492 INTERNET XFER FROM Vista Business 5270158 3/30/12 13:22	Management Fee Collection	25,000.00	-
3/30/2012		711930125 INTERNET XFER FROM Vista Business 5271470 3/30/12 11:00	Management Fee Collection	25,000.00	-
3/30/2012		711952281 INTERNET XFER FROM Vista Business 5270102 3/30/12 13:14	Management Fee Collection	25,000.00	-
3/30/2012		711953168 INTERNET XFER FROM Vista Business 5274110 3/30/12 13:19	Management Fee Collection	25,000.00	-
3/30/2012		711930026 INTERNET XFER FROM Vista Business 5271662 3/30/12 10:59	Management Fee Collection	25,000.00	-
3/30/2012		711930742 INTERNET XFER FROM Vista Business 5271494 3/30/12 11:03	Management Fee Collection	25,000.00	-
3/30/2012		711931170 INTERNET XFER FROM Vista Business 5272342 3/30/12 11:05	Management Fee Collection	25,000.00	-
3/30/2012		711953091 INTERNET XFER FROM Vista Business 5274038 3/30/12 13:19	Management Fee Collection	25,000.00	-
3/30/2012		711930965 INTERNET XFER FROM Vista Business 5271622 3/30/12 11:04	Management Fee Collection	50,000.00	-
3/30/2012		711929307 INTERNET XFER FROM Vista Business 5271598 3/30/12 10:56	Management Fee Collection	50,000.00	-
3/30/2012		711931648 INTERNET XFER FROM Vista Business 5273662 3/30/12 11:07	Management Fee Collection	50,000.00	-
3/30/2012		711931695 INTERNET XFER FROM Vista Business 5273654 3/30/12 11:08	Management Fee Collection	50,000.00	-
3/30/2012		711953353 INTERNET XFER FROM Vista Business 5274094 3/30/12 13:21	Management Fee Collection	50,000.00	-
3/30/2012		711953450 INTERNET XFER FROM Vista Business 5273406 3/30/12 13:22	Management Fee Collection	75,000.00	-
3/30/2012		OUTGOING WIRE PA Dept of Public Welfare DOJ Settlement-FORBA Holdings LLC DOJ Se	DOJ Note Payment	-	(791.51)
3/30/2012		OUTGOING WIRE OAG/ Comm of KY Gen Depository FORBA Settlement-OAG / Attn: Tammy	DOJ Note Payment	-	(1,049.14)
3/30/2012		OUTGOING WIRE Liles Parker PLLC DC IOLTA Trust Ac DOJ Settlement-FORBA Holdings	DOJ Note Payment	-	(2,003.48)
3/30/2012		OUTGOING WIRE DC Government Custodial Account DOJ Settlement-FORBA/Small Smiles	DOJ Note Payment	-	(3,693.89)
3/30/2012		OUTGOING WIRE State of Nevada Treasurer DOJ Settlement-FORBA Holdings LLC DOJ Se	DOJ Note Payment	-	(3,946.86)
3/30/2012		OUTGOING WIRE Comptroller of Public Accounts Trea DOJ Settlement-FORBA Holdings	DOJ Note Payment	-	(5,577.07)
3/30/2012		OUTGOING WIRE VA Office of the Attorney General DOJ Settlement-FORBA Holdings LL	DOJ Note Payment	-	(10,818.79)
3/30/2012		OUTGOING WIRE SNOYAG-MFCU-NATIONAL GLOBAL STLMT DOJ Settlement-FORBA Holdings LL	DOJ Note Payment	-	(14,946.90)
3/30/2012		OUTGOING WIRE CIT Healthcare LLC SSO Funding Fees - April Agency Fee \$8,333.00 /	Adequate Protection Payments	-	(15,427.96)
3/30/2012		OUTGOING WIRE State of Indiana and BU 00046 DOJ Settlement-FORBA Holdings LLC DO	DOJ Note Payment	-	(16,493.66)
3/30/2012		OUTGOING WIRE NuSmile LTD Church Street Health Management Church Street Health M	AP Disbursements	-	(20,000.00)
3/30/2012		OUTGOING WIRE State of South Carolina DOJ Settlement-FORBA Holdings LLC DOJ Sett	DOJ Note Payment	-	(22,325.96)
3/30/2012		OUTGOING WIRE CO Dept of Health Care Policy & Fin DOJ Settlement-FORBA Holdings	DOJ Note Payment	-	(29,155.59)
3/30/2012		OUTGOING WIRE Office of the Attorney General DOJ Settlement-FORBA Holdings LLC D	DOJ Note Payment	-	(34,358.08)
3/30/2012		OUTGOING WIRE Pershing LLC FFC A/C: #7LU-891022 Imperial Disbu rsements REF: Chu	Professional Fees	-	(100,000.00)
3/30/2012		OUTGOING WIRE Department of Justice Debtor=FORBA Holdings LLC;EFT No=MD 10E004;C	DOJ Note Payment	-	(371,277.99)
3/30/2012		711876781 INTERNET XFER TO Vista Business 5272790 3/30/12 0:42	Loan to non-debtors	-	(10,000.00)
3/30/2012		711876767 INTERNET XFER TO Vista Business 5271414 3/30/12 0:42	Loan to non-debtors	-	(10,000.00)
3/30/2012		711876773 INTERNET XFER TO Vista Business 5273558 3/30/12 0:42	Loan to non-debtors	-	(25,000.00)
3/30/2012		711876784 INTERNET XFER TO Vista Business 5273038 3/30/12 0:42	Loan to non-debtors	-	(25,000.00)
3/30/2012		711876775 INTERNET XFER TO Vista Business 5273470 3/30/12 0:42	Loan to non-debtors	-	(35,000.00)
3/30/2012		711876778 INTERNET XFER TO Vista Business 5274222 3/30/12 0:42	Loan to non-debtors	-	(35,000.00)
3/30/2012	10026	Check	AP Disbursements	-	(1,712.50)
3/30/2012	10031	Check	AP Disbursements	-	(1,000.00)
3/30/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(166.24)
3/30/2012		Church St Health Trade AP 3204762335	AP Disbursements	-	(359,087.79)
		Total		\$ 5,685,994.94	\$ (5,282,064.84)

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
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Debtors Bank Activity

Date	Ref/Check	Activity	Description	Receipts	Disbursements
3/1/2012		708711659 INTERNET XFER FROM Vista Business 5271566 3/01/12 16:46	Payroll funding - non-debtors	531.48	-
3/1/2012	70888	Check	Payroll check - non-debtors	-	(19.88)
3/1/2012	550200	Check	Payroll check - non-debtors	-	(744.78)
3/2/2012	600311	Check	Payroll check - non-debtors	-	(88.69)
3/5/2012	560197	Check	Payroll check - non-debtors	-	(583.88)
3/6/2012		709229717 INTERNET XFER FROM Vista Business 5271502 3/06/12 15:10	Payroll funding - non-debtors	54.03	-
3/6/2012		709229790 INTERNET XFER FROM Vista Business 5271598 3/06/12 15:11	Payroll funding - non-debtors	822.66	-
3/6/2012	650187	Check	Payroll check - non-debtors	-	(707.89)
3/7/2012		709361819 INTERNET XFER FROM Vista Business 5325134 3/07/12 16:18	Payroll funding - non-debtors	657.87	-
3/8/2012		709448788 INTERNET XFER TO Vista Business 5272790 3/08/12 11:38	401K reversal - non-debtors	-	(57.03)
3/8/2012	130637	Check	Payroll check - non-debtors	-	(6.00)
3/9/2012		Church St Health PayrollCov 2204762335	Payroll funding - non-debtors	1,448,833.30	-
3/9/2012		709557167 INTERNET XFER FROM Vista Business 5273670 3/09/12 8:59	Payroll funding - non-debtors	3,518.12	-
3/9/2012	130636	Check	Payroll check - non-debtors	-	(20.43)
3/9/2012		The Standard PDMDeposit 806484	401K - non-debtors	-	(142,026.84)
3/9/2012		Church St Health PAYROLL 1840692404	Payroll Direct Deposit - non-debtors	-	(1,284,948.51)
3/12/2012		Church St Health CHARGEBACK 1840692404	Payroll check return - non-debtors	856.85	-
3/12/2012	20245	Check	Payroll check - non-debtors	-	(531.48)
3/12/2012	41025	Check	Payroll check - non-debtors	-	(999.41)
3/12/2012	51299	Check	Payroll check - non-debtors	-	(868.29)
3/12/2012	51300	Check	Payroll check - non-debtors	-	(836.65)
3/12/2012	51302	Check	Payroll check - non-debtors	-	(768.20)
3/12/2012	130643	Check	Payroll check - non-debtors	-	(42.13)
3/12/2012	180443	Check	Payroll check - non-debtors	-	(759.65)
3/12/2012	274238	Check	Payroll check - non-debtors	-	(900.58)
3/12/2012	400499	Check	Payroll check - non-debtors	-	(914.45)
3/12/2012	560198	Check	Payroll check - non-debtors	-	(179.03)
3/12/2012	690408	Check	Payroll check - non-debtors	-	(1,341.79)
3/12/2012	730067	Check	Payroll check - non-debtors	-	(657.87)
3/13/2012	51301	Check	Payroll check - non-debtors	-	(826.01)
3/13/2012	260773	Check	Payroll check - non-debtors	-	(783.28)
3/13/2012	510376	Check	Payroll check - non-debtors	-	(1,882.26)
3/13/2012	527423	Check	Payroll check - non-debtors	-	(883.56)
3/14/2012	41024	Check	Payroll check - non-debtors	-	(821.68)
3/14/2012	170682	Check	Payroll check - non-debtors	-	(624.98)
3/14/2012	180444	Check	Payroll check - non-debtors	-	(3,518.12)
3/14/2012	274238	Check	Payroll check - non-debtors	-	(54.03)
3/14/2012	274238	Check	Payroll check - non-debtors	-	(1,034.58)
3/14/2012	320617	Check	Payroll check - non-debtors	-	(856.85)
3/14/2012	690407	Check	Payroll check - non-debtors	-	(1,092.18)
3/15/2012		710235603 INTERNET XFER FROM Vista Business 5273518 3/15/12 10:39	Payroll funding - non-debtors	298.10	-
3/15/2012	140565	Check	Payroll check - non-debtors	-	(4,769.18)
3/15/2012	400498	Check	Payroll check - non-debtors	-	(785.65)
3/16/2012	274238	Check	Payroll check - non-debtors	-	(778.13)
3/19/2012	400522	Check	Payroll check - non-debtors	-	(298.10)
3/20/2012		710787735 INTERNET XFER FROM Vista Business 5273718 3/20/12 12:49	Payroll funding - non-debtors	123.77	-
3/21/2012		710882445 INTERNET XFER TO Vista Business 5269198 3/21/12 9:22	Transfer to Pinnacle CSHM Operating Account	-	(200,000.00)
3/22/2012		711001008 INTERNET XFER FROM Vista Business 5272790 3/22/12 9:51	Payroll funding - non-debtors	2,199.24	-
3/23/2012		Church St Health PayrollCov 2204762335	Payroll funding - non-debtors	1,269,736.17	-
3/23/2012		711127073 INTERNET XFER FROM Vista Business 5273598 3/23/12 9:10	Payroll funding - non-debtors	3,838.58	-
3/23/2012	274238	Check	Payroll check - non-debtors	-	(66.75)
3/23/2012		Church St Health PAYROLL 1840692404	Payroll Direct Deposit - non-debtors	-	(1,214,359.30)
3/26/2012		Church St Health CHARGEBACK 1840692404	Payroll check return - non-debtors	373.90	-
3/26/2012	4238	Check	Payroll check - non-debtors	-	(19.26)
3/26/2012	4238	Check	Payroll check - non-debtors	-	(27.11)
3/26/2012	20230	Check	Payroll check - non-debtors	-	(30.38)
3/26/2012	20233	Check	Payroll check - non-debtors	-	(32.26)
3/26/2012	20237	Check	Payroll check - non-debtors	-	(31.01)
3/26/2012	20238	Check	Payroll check - non-debtors	-	(30.68)
3/26/2012	20635	Check	Payroll check - non-debtors	-	(14.67)
3/26/2012	30815	Check	Payroll check - non-debtors	-	(41.91)
3/26/2012	30824	Check	Payroll check - non-debtors	-	(19.37)
3/26/2012	30828	Check	Payroll check - non-debtors	-	(33.07)
3/26/2012	41008	Check	Payroll check - non-debtors	-	(24.82)
3/26/2012	41009	Check	Payroll check - non-debtors	-	(38.92)
3/26/2012	41015	Check	Payroll check - non-debtors	-	(22.07)
3/26/2012	41016	Check	Payroll check - non-debtors	-	(71.87)
3/26/2012	41017	Check	Payroll check - non-debtors	-	(19.07)
3/26/2012	51285	Check	Payroll check - non-debtors	-	(17.93)
3/26/2012	51287	Check	Payroll check - non-debtors	-	(20.33)
3/26/2012	51288	Check	Payroll check - non-debtors	-	(21.38)
3/26/2012	51292	Check	Payroll check - non-debtors	-	(51.01)
3/26/2012	51294	Check	Payroll check - non-debtors	-	(20.39)
3/26/2012	51296	Check	Payroll check - non-debtors	-	(17.57)
3/26/2012	51303	Check	Payroll check - non-debtors	-	(911.77)
3/26/2012	51305	Check	Payroll check - non-debtors	-	(898.98)
3/26/2012	51306	Check	Payroll check - non-debtors	-	(780.40)
3/26/2012	60915	Check	Payroll check - non-debtors	-	(7.70)
3/26/2012	80524	Check	Payroll check - non-debtors	-	(22.40)
3/26/2012	90514	Check	Payroll check - non-debtors	-	(21.50)
3/26/2012	90518	Check	Payroll check - non-debtors	-	(23.76)
3/26/2012	90519	Check	Payroll check - non-debtors	-	(23.23)
3/26/2012	100589	Check	Payroll check - non-debtors	-	(25.45)
3/26/2012	100592	Check	Payroll check - non-debtors	-	(22.70)
3/26/2012	100599	Check	Payroll check - non-debtors	-	(19.88)

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Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/26/2012	100600	Check	Payroll check - non-debtors	-	(34.09)
3/26/2012	100602	Check	Payroll check - non-debtors	-	(18.70)
3/26/2012	110585	Check	Payroll check - non-debtors	-	(17.98)
3/26/2012	110595	Check	Payroll check - non-debtors	-	(36.78)
3/26/2012	121303	Check	Payroll check - non-debtors	-	(21.04)
3/26/2012	121304	Check	Payroll check - non-debtors	-	(25.62)
3/26/2012	140561	Check	Payroll check - non-debtors	-	(42.65)
3/26/2012	150602	Check	Payroll check - non-debtors	-	(28.97)
3/26/2012	150604	Check	Payroll check - non-debtors	-	(16.05)
3/26/2012	150605	Check	Payroll check - non-debtors	-	(25.02)
3/26/2012	161040	Check	Payroll check - non-debtors	-	(19.83)
3/26/2012	161049	Check	Payroll check - non-debtors	-	(111.22)
3/26/2012	170666	Check	Payroll check - non-debtors	-	(51.86)
3/26/2012	170674	Check	Payroll check - non-debtors	-	(18.67)
3/26/2012	170681	Check	Payroll check - non-debtors	-	(23.72)
3/26/2012	180424	Check	Payroll check - non-debtors	-	(36.27)
3/26/2012	180432	Check	Payroll check - non-debtors	-	(17.37)
3/26/2012	180441	Check	Payroll check - non-debtors	-	(25.45)
3/26/2012	180442	Check	Payroll check - non-debtors	-	(20.47)
3/26/2012	190708	Check	Payroll check - non-debtors	-	(20.96)
3/26/2012	200761	Check	Payroll check - non-debtors	-	(26.66)
3/26/2012	211055	Check	Payroll check - non-debtors	-	(32.67)
3/26/2012	211058	Check	Payroll check - non-debtors	-	(41.09)
3/26/2012	211061	Check	Payroll check - non-debtors	-	(18.44)
3/26/2012	211068	Check	Payroll check - non-debtors	-	(16.76)
3/26/2012	211069	Check	Payroll check - non-debtors	-	(20.90)
3/26/2012	211070	Check	Payroll check - non-debtors	-	(21.22)
3/26/2012	211071	Check	Payroll check - non-debtors	-	(20.50)
3/26/2012	220463	Check	Payroll check - non-debtors	-	(19.16)
3/26/2012	220464	Check	Payroll check - non-debtors	-	(21.35)
3/26/2012	220466	Check	Payroll check - non-debtors	-	(18.00)
3/26/2012	230758	Check	Payroll check - non-debtors	-	(18.31)
3/26/2012	230759	Check	Payroll check - non-debtors	-	(17.49)
3/26/2012	240549	Check	Payroll check - non-debtors	-	(27.37)
3/26/2012	240559	Check	Payroll check - non-debtors	-	(44.93)
3/26/2012	240565	Check	Payroll check - non-debtors	-	(48.66)
3/26/2012	240569	Check	Payroll check - non-debtors	-	(21.07)
3/26/2012	250908	Check	Payroll check - non-debtors	-	(16.83)
3/26/2012	250920	Check	Payroll check - non-debtors	-	(21.70)
3/26/2012	250923	Check	Payroll check - non-debtors	-	(22.12)
3/26/2012	260755	Check	Payroll check - non-debtors	-	(20.87)
3/26/2012	260761	Check	Payroll check - non-debtors	-	(27.75)
3/26/2012	260767	Check	Payroll check - non-debtors	-	(22.67)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(6.38)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(16.19)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(16.68)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(17.46)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(18.15)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(18.55)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(19.59)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(21.23)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(22.94)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(23.21)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(23.29)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(24.66)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(26.88)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(27.57)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(28.34)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(33.02)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(35.07)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(39.71)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(44.34)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(46.11)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(50.28)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(52.33)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(55.86)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(66.17)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(865.38)
3/26/2012	274238	Check	Payroll check - non-debtors	-	(1,058.49)
3/26/2012	280551	Check	Payroll check - non-debtors	-	(51.33)
3/26/2012	290525	Check	Payroll check - non-debtors	-	(17.47)
3/26/2012	300342	Check	Payroll check - non-debtors	-	(17.83)
3/26/2012	320604	Check	Payroll check - non-debtors	-	(30.53)
3/26/2012	320612	Check	Payroll check - non-debtors	-	(23.60)
3/26/2012	320614	Check	Payroll check - non-debtors	-	(31.45)
3/26/2012	330424	Check	Payroll check - non-debtors	-	(25.51)
3/26/2012	340459	Check	Payroll check - non-debtors	-	(17.09)
3/26/2012	350452	Check	Payroll check - non-debtors	-	(22.44)
3/26/2012	350454	Check	Payroll check - non-debtors	-	(30.42)
3/26/2012	360587	Check	Payroll check - non-debtors	-	(62.93)
3/26/2012	380521	Check	Payroll check - non-debtors	-	(17.93)
3/26/2012	390918	Check	Payroll check - non-debtors	-	(15.81)
3/26/2012	390922	Check	Payroll check - non-debtors	-	(17.47)
3/26/2012	400503	Check	Payroll check - non-debtors	-	(19.26)
3/26/2012	400511	Check	Payroll check - non-debtors	-	(59.39)

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Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/26/2012	400512	Check	Payroll check - non-debtors	-	(20.47)
3/26/2012	400515	Check	Payroll check - non-debtors	-	(19.83)
3/26/2012	400523	Check	Payroll check - non-debtors	-	(738.29)
3/26/2012	410241	Check	Payroll check - non-debtors	-	(35.28)
3/26/2012	410250	Check	Payroll check - non-debtors	-	(18.60)
3/26/2012	410252	Check	Payroll check - non-debtors	-	(35.27)
3/26/2012	410253	Check	Payroll check - non-debtors	-	(40.11)
3/26/2012	420235	Check	Payroll check - non-debtors	-	(23.35)
3/26/2012	450205	Check	Payroll check - non-debtors	-	(12.33)
3/26/2012	460576	Check	Payroll check - non-debtors	-	(17.22)
3/26/2012	460589	Check	Payroll check - non-debtors	-	(17.83)
3/26/2012	470288	Check	Payroll check - non-debtors	-	(17.66)
3/26/2012	470292	Check	Payroll check - non-debtors	-	(17.61)
3/26/2012	470298	Check	Payroll check - non-debtors	-	(17.76)
3/26/2012	490370	Check	Payroll check - non-debtors	-	(24.65)
3/26/2012	510382	Check	Payroll check - non-debtors	-	(150.86)
3/26/2012	510396	Check	Payroll check - non-debtors	-	(72.84)
3/26/2012	520189	Check	Payroll check - non-debtors	-	(34.67)
3/26/2012	527423	Check	Payroll check - non-debtors	-	(19.67)
3/26/2012	527423	Check	Payroll check - non-debtors	-	(53.05)
3/26/2012	530157	Check	Payroll check - non-debtors	-	(23.20)
3/26/2012	550212	Check	Payroll check - non-debtors	-	(40.67)
3/26/2012	550215	Check	Payroll check - non-debtors	-	(34.17)
3/26/2012	550221	Check	Payroll check - non-debtors	-	(37.39)
3/26/2012	570167	Check	Payroll check - non-debtors	-	(22.24)
3/26/2012	570169	Check	Payroll check - non-debtors	-	(30.35)
3/26/2012	570172	Check	Payroll check - non-debtors	-	(34.79)
3/26/2012	570177	Check	Payroll check - non-debtors	-	(22.76)
3/26/2012	570178	Check	Payroll check - non-debtors	-	(22.26)
3/26/2012	600324	Check	Payroll check - non-debtors	-	(20.64)
3/26/2012	600330	Check	Payroll check - non-debtors	-	(17.47)
3/26/2012	610285	Check	Payroll check - non-debtors	-	(23.15)
3/26/2012	620098	Check	Payroll check - non-debtors	-	(30.03)
3/26/2012	620099	Check	Payroll check - non-debtors	-	(28.90)
3/26/2012	620105	Check	Payroll check - non-debtors	-	(32.71)
3/26/2012	620114	Check	Payroll check - non-debtors	-	(17.14)
3/26/2012	650194	Check	Payroll check - non-debtors	-	(20.74)
3/26/2012	660347	Check	Payroll check - non-debtors	-	(23.09)
3/26/2012	680159	Check	Payroll check - non-debtors	-	(32.44)
3/26/2012	680163	Check	Payroll check - non-debtors	-	(17.23)
3/26/2012	690410	Check	Payroll check - non-debtors	-	(51.90)
3/26/2012	690416	Check	Payroll check - non-debtors	-	(25.95)
3/26/2012	690420	Check	Payroll check - non-debtors	-	(54.25)
3/26/2012	700137	Check	Payroll check - non-debtors	-	(17.15)
3/26/2012	700143	Check	Payroll check - non-debtors	-	(31.60)
3/26/2012	710075	Check	Payroll check - non-debtors	-	(55.21)
3/26/2012	730071	Check	Payroll check - non-debtors	-	(27.84)
3/26/2012	730078	Check	Payroll check - non-debtors	-	(24.16)
3/26/2012	760024	Check	Payroll check - non-debtors	-	(25.27)
3/26/2012	900023	Check	Payroll check - non-debtors	-	(66.04)
3/26/2012	990390	Check	Payroll check - non-debtors	-	(22.18)
3/26/2012	5274238	Check	Payroll check - non-debtors	-	(15.86)
3/26/2012	5274238	Check	Payroll check - non-debtors	-	(19.38)
3/26/2012	5274238	Check	Payroll check - non-debtors	-	(32.03)
3/26/2012	5274238	Check	Payroll check - non-debtors	-	(47.98)
3/26/2012	5274238	Check	Payroll check - non-debtors	-	(822.04)
3/26/2012		The Standard PDMDeposit 806484	401K - non-debtors	-	(44,191.66)
3/27/2012	711531003	INTERNET XFER FROM Vista Business 5270126 3/27/12 9:44	Payroll funding - non-debtors	296.59	-
3/27/2012	20634	Check	Payroll check - non-debtors	-	(17.86)
3/27/2012	20637	Check	Payroll check - non-debtors	-	(25.97)
3/27/2012	20646	Check	Payroll check - non-debtors	-	(39.05)
3/27/2012	60918	Check	Payroll check - non-debtors	-	(20.82)
3/27/2012	60921	Check	Payroll check - non-debtors	-	(34.55)
3/27/2012	60929	Check	Payroll check - non-debtors	-	(66.09)
3/27/2012	80531	Check	Payroll check - non-debtors	-	(63.47)
3/27/2012	100595	Check	Payroll check - non-debtors	-	(23.48)
3/27/2012	100603	Check	Payroll check - non-debtors	-	(32.38)
3/27/2012	100606	Check	Payroll check - non-debtors	-	(36.02)
3/27/2012	100607	Check	Payroll check - non-debtors	-	(39.06)
3/27/2012	110587	Check	Payroll check - non-debtors	-	(25.67)
3/27/2012	110596	Check	Payroll check - non-debtors	-	(30.09)
3/27/2012	121305	Check	Payroll check - non-debtors	-	(30.23)
3/27/2012	121309	Check	Payroll check - non-debtors	-	(23.64)
3/27/2012	140550	Check	Payroll check - non-debtors	-	(22.93)
3/27/2012	140556	Check	Payroll check - non-debtors	-	(15.99)
3/27/2012	140557	Check	Payroll check - non-debtors	-	(43.21)
3/27/2012	140558	Check	Payroll check - non-debtors	-	(46.34)
3/27/2012	140560	Check	Payroll check - non-debtors	-	(34.76)
3/27/2012	150607	Check	Payroll check - non-debtors	-	(22.99)
3/27/2012	150609	Check	Payroll check - non-debtors	-	(25.79)
3/27/2012	150614	Check	Payroll check - non-debtors	-	(26.09)
3/27/2012	161029	Check	Payroll check - non-debtors	-	(119.99)
3/27/2012	161041	Check	Payroll check - non-debtors	-	(31.96)
3/27/2012	170665	Check	Payroll check - non-debtors	-	(20.36)
3/27/2012	170675	Check	Payroll check - non-debtors	-	(55.29)

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
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Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/27/2012	190698	Check	Payroll check - non-debtors	-	(19.04)
3/27/2012	190710	Check	Payroll check - non-debtors	-	(20.14)
3/27/2012	200766	Check	Payroll check - non-debtors	-	(24.09)
3/27/2012	200770	Check	Payroll check - non-debtors	-	(17.91)
3/27/2012	200771	Check	Payroll check - non-debtors	-	(33.85)
3/27/2012	220468	Check	Payroll check - non-debtors	-	(25.32)
3/27/2012	220471	Check	Payroll check - non-debtors	-	(18.23)
3/27/2012	230751	Check	Payroll check - non-debtors	-	(18.45)
3/27/2012	230757	Check	Payroll check - non-debtors	-	(48.81)
3/27/2012	230762	Check	Payroll check - non-debtors	-	(1,864.16)
3/27/2012	240555	Check	Payroll check - non-debtors	-	(24.21)
3/27/2012	240557	Check	Payroll check - non-debtors	-	(35.20)
3/27/2012	240564	Check	Payroll check - non-debtors	-	(18.85)
3/27/2012	240567	Check	Payroll check - non-debtors	-	(36.71)
3/27/2012	250907	Check	Payroll check - non-debtors	-	(17.84)
3/27/2012	250911	Check	Payroll check - non-debtors	-	(23.22)
3/27/2012	250915	Check	Payroll check - non-debtors	-	(19.76)
3/27/2012	260771	Check	Payroll check - non-debtors	-	(24.20)
3/27/2012	260772	Check	Payroll check - non-debtors	-	(19.04)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(11.39)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(15.60)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(20.91)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(23.23)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(24.85)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(26.40)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(26.62)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(35.55)
3/27/2012	274238	Check	Payroll check - non-debtors	-	(38.02)
3/27/2012	280552	Check	Payroll check - non-debtors	-	(54.51)
3/27/2012	280554	Check	Payroll check - non-debtors	-	(23.54)
3/27/2012	300346	Check	Payroll check - non-debtors	-	(18.53)
3/27/2012	320609	Check	Payroll check - non-debtors	-	(160.00)
3/27/2012	320610	Check	Payroll check - non-debtors	-	(21.62)
3/27/2012	320616	Check	Payroll check - non-debtors	-	(17.92)
3/27/2012	330418	Check	Payroll check - non-debtors	-	(48.65)
3/27/2012	330419	Check	Payroll check - non-debtors	-	(25.58)
3/27/2012	330428	Check	Payroll check - non-debtors	-	(20.75)
3/27/2012	330429	Check	Payroll check - non-debtors	-	(22.38)
3/27/2012	330448	Check	Payroll check - non-debtors	-	(13.35)
3/27/2012	360590	Check	Payroll check - non-debtors	-	(28.11)
3/27/2012	360596	Check	Payroll check - non-debtors	-	(59.27)
3/27/2012	370414	Check	Payroll check - non-debtors	-	(8.64)
3/27/2012	370415	Check	Payroll check - non-debtors	-	(27.42)
3/27/2012	390914	Check	Payroll check - non-debtors	-	(24.90)
3/27/2012	390923	Check	Payroll check - non-debtors	-	(24.03)
3/27/2012	390924	Check	Payroll check - non-debtors	-	(17.03)
3/27/2012	390926	Check	Payroll check - non-debtors	-	(10.09)
3/27/2012	400507	Check	Payroll check - non-debtors	-	(21.92)
3/27/2012	400510	Check	Payroll check - non-debtors	-	(20.64)
3/27/2012	410242	Check	Payroll check - non-debtors	-	(24.56)
3/27/2012	420227	Check	Payroll check - non-debtors	-	(42.35)
3/27/2012	420231	Check	Payroll check - non-debtors	-	(36.73)
3/27/2012	430362	Check	Payroll check - non-debtors	-	(27.35)
3/27/2012	430368	Check	Payroll check - non-debtors	-	(26.28)
3/27/2012	450194	Check	Payroll check - non-debtors	-	(42.61)
3/27/2012	460577	Check	Payroll check - non-debtors	-	(18.91)
3/27/2012	460588	Check	Payroll check - non-debtors	-	(16.59)
3/27/2012	460590	Check	Payroll check - non-debtors	-	(351.74)
3/27/2012	470312	Check	Payroll check - non-debtors	-	(41.59)
3/27/2012	490362	Check	Payroll check - non-debtors	-	(23.11)
3/27/2012	490375	Check	Payroll check - non-debtors	-	(31.30)
3/27/2012	510378	Check	Payroll check - non-debtors	-	(25.65)
3/27/2012	510390	Check	Payroll check - non-debtors	-	(25.95)
3/27/2012	520193	Check	Payroll check - non-debtors	-	(29.30)
3/27/2012	520197	Check	Payroll check - non-debtors	-	(20.61)
3/27/2012	520199	Check	Payroll check - non-debtors	-	(44.04)
3/27/2012	527423	Check	Payroll check - non-debtors	-	(17.88)
3/27/2012	530160	Check	Payroll check - non-debtors	-	(17.81)
3/27/2012	540278	Check	Payroll check - non-debtors	-	(37.97)
3/27/2012	570163	Check	Payroll check - non-debtors	-	(31.55)
3/27/2012	570170	Check	Payroll check - non-debtors	-	(32.82)
3/27/2012	570171	Check	Payroll check - non-debtors	-	(38.05)
3/27/2012	580147	Check	Payroll check - non-debtors	-	(21.59)
3/27/2012	580149	Check	Payroll check - non-debtors	-	(39.44)
3/27/2012	600327	Check	Payroll check - non-debtors	-	(18.42)
3/27/2012	610270	Check	Payroll check - non-debtors	-	(21.36)
3/27/2012	610275	Check	Payroll check - non-debtors	-	(28.62)
3/27/2012	610283	Check	Payroll check - non-debtors	-	(39.43)
3/27/2012	620102	Check	Payroll check - non-debtors	-	(26.70)
3/27/2012	620111	Check	Payroll check - non-debtors	-	(21.04)
3/27/2012	650189	Check	Payroll check - non-debtors	-	(17.67)
3/27/2012	650192	Check	Payroll check - non-debtors	-	(25.62)
3/27/2012	650196	Check	Payroll check - non-debtors	-	(68.02)
3/27/2012	660354	Check	Payroll check - non-debtors	-	(31.60)
3/27/2012	680156	Check	Payroll check - non-debtors	-	(20.68)

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Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/27/2012	680164	Check	Payroll check - non-debtors	-	(20.58)
3/27/2012	680167	Check	Payroll check - non-debtors	-	(19.22)
3/27/2012	690411	Check	Payroll check - non-debtors	-	(52.27)
3/27/2012	690417	Check	Payroll check - non-debtors	-	(23.27)
3/27/2012	690419	Check	Payroll check - non-debtors	-	(36.72)
3/27/2012	690424	Check	Payroll check - non-debtors	-	(23.10)
3/27/2012	690430	Check	Payroll check - non-debtors	-	(1,303.37)
3/27/2012	720101	Check	Payroll check - non-debtors	-	(23.08)
3/27/2012	730077	Check	Payroll check - non-debtors	-	(44.62)
3/27/2012	990381	Check	Payroll check - non-debtors	-	(38.72)
3/27/2012	990382	Check	Payroll check - non-debtors	-	(20.39)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(18.00)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(18.24)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(19.31)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(19.74)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(19.85)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(32.76)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(40.06)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(46.10)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(54.16)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(66.32)
3/27/2012	5274238	Check	Payroll check - non-debtors	-	(74.31)
3/28/2012	711648442	INTERNET XFER FROM Vista Business 5271670 3/28/12 9:03	Payroll funding - non-debtors	122.01	-
3/28/2012	1646	Check	Payroll check - non-debtors	-	(43.66)
3/28/2012	4238	Check	Payroll check - non-debtors	-	(19.54)
3/28/2012	4238	Check	Payroll check - non-debtors	-	(20.79)
3/28/2012	4238	Check	Payroll check - non-debtors	-	(26.30)
3/28/2012	11058	Check	Payroll check - non-debtors	-	(20.78)
3/28/2012	20229	Check	Payroll check - non-debtors	-	(35.87)
3/28/2012	20243	Check	Payroll check - non-debtors	-	(55.00)
3/28/2012	20631	Check	Payroll check - non-debtors	-	(17.37)
3/28/2012	20644	Check	Payroll check - non-debtors	-	(41.22)
3/28/2012	30814	Check	Payroll check - non-debtors	-	(20.52)
3/28/2012	30826	Check	Payroll check - non-debtors	-	(48.94)
3/28/2012	41012	Check	Payroll check - non-debtors	-	(17.67)
3/28/2012	41026	Check	Payroll check - non-debtors	-	(760.24)
3/28/2012	51298	Check	Payroll check - non-debtors	-	(25.19)
3/28/2012	80526	Check	Payroll check - non-debtors	-	(16.02)
3/28/2012	80529	Check	Payroll check - non-debtors	-	(16.75)
3/28/2012	80533	Check	Payroll check - non-debtors	-	(24.67)
3/28/2012	90509	Check	Payroll check - non-debtors	-	(23.89)
3/28/2012	100597	Check	Payroll check - non-debtors	-	(17.48)
3/28/2012	100604	Check	Payroll check - non-debtors	-	(20.90)
3/28/2012	110592	Check	Payroll check - non-debtors	-	(35.83)
3/28/2012	121300	Check	Payroll check - non-debtors	-	(20.37)
3/28/2012	121307	Check	Payroll check - non-debtors	-	(19.89)
3/28/2012	121317	Check	Payroll check - non-debtors	-	(21.38)
3/28/2012	130644	Check	Payroll check - non-debtors	-	(30.30)
3/28/2012	130649	Check	Payroll check - non-debtors	-	(16.81)
3/28/2012	130651	Check	Payroll check - non-debtors	-	(22.39)
3/28/2012	130654	Check	Payroll check - non-debtors	-	(19.63)
3/28/2012	150603	Check	Payroll check - non-debtors	-	(25.03)
3/28/2012	161045	Check	Payroll check - non-debtors	-	(21.28)
3/28/2012	170679	Check	Payroll check - non-debtors	-	(19.88)
3/28/2012	170684	Check	Payroll check - non-debtors	-	(688.42)
3/28/2012	190700	Check	Payroll check - non-debtors	-	(111.14)
3/28/2012	190703	Check	Payroll check - non-debtors	-	(45.15)
3/28/2012	200760	Check	Payroll check - non-debtors	-	(36.05)
3/28/2012	200762	Check	Payroll check - non-debtors	-	(18.11)
3/28/2012	200769	Check	Payroll check - non-debtors	-	(38.02)
3/28/2012	211063	Check	Payroll check - non-debtors	-	(14.88)
3/28/2012	211064	Check	Payroll check - non-debtors	-	(37.79)
3/28/2012	220458	Check	Payroll check - non-debtors	-	(31.42)
3/28/2012	240548	Check	Payroll check - non-debtors	-	(25.02)
3/28/2012	240554	Check	Payroll check - non-debtors	-	(45.00)
3/28/2012	240566	Check	Payroll check - non-debtors	-	(47.00)
3/28/2012	250921	Check	Payroll check - non-debtors	-	(50.49)
3/28/2012	260759	Check	Payroll check - non-debtors	-	(18.52)
3/28/2012	260762	Check	Payroll check - non-debtors	-	(42.74)
3/28/2012	260770	Check	Payroll check - non-debtors	-	(17.28)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(18.90)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(21.61)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(23.95)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(25.22)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(29.20)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(32.63)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(41.63)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(50.14)
3/28/2012	274238	Check	Payroll check - non-debtors	-	(54.15)
3/28/2012	280563	Check	Payroll check - non-debtors	-	(25.28)
3/28/2012	290533	Check	Payroll check - non-debtors	-	(35.13)
3/28/2012	290534	Check	Payroll check - non-debtors	-	(22.25)
3/28/2012	300334	Check	Payroll check - non-debtors	-	(18.07)
3/28/2012	300336	Check	Payroll check - non-debtors	-	(17.39)
3/28/2012	300339	Check	Payroll check - non-debtors	-	(17.16)

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Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/28/2012	320598	Check	Payroll check - non-debtors	-	(23.89)
3/28/2012	320611	Check	Payroll check - non-debtors	-	(23.65)
3/28/2012	330422	Check	Payroll check - non-debtors	-	(16.00)
3/28/2012	330438	Check	Payroll check - non-debtors	-	(52.79)
3/28/2012	340460	Check	Payroll check - non-debtors	-	(31.52)
3/28/2012	340461	Check	Payroll check - non-debtors	-	(39.33)
3/28/2012	340463	Check	Payroll check - non-debtors	-	(22.44)
3/28/2012	350443	Check	Payroll check - non-debtors	-	(17.92)
3/28/2012	360588	Check	Payroll check - non-debtors	-	(30.54)
3/28/2012	370416	Check	Payroll check - non-debtors	-	(33.48)
3/28/2012	380527	Check	Payroll check - non-debtors	-	(17.58)
3/28/2012	390919	Check	Payroll check - non-debtors	-	(22.65)
3/28/2012	390925	Check	Payroll check - non-debtors	-	(18.36)
3/28/2012	400508	Check	Payroll check - non-debtors	-	(34.28)
3/28/2012	410254	Check	Payroll check - non-debtors	-	(30.40)
3/28/2012	420219	Check	Payroll check - non-debtors	-	(34.72)
3/28/2012	420221	Check	Payroll check - non-debtors	-	(196.32)
3/28/2012	420230	Check	Payroll check - non-debtors	-	(42.37)
3/28/2012	430364	Check	Payroll check - non-debtors	-	(26.45)
3/28/2012	450192	Check	Payroll check - non-debtors	-	(36.23)
3/28/2012	450203	Check	Payroll check - non-debtors	-	(30.04)
3/28/2012	460581	Check	Payroll check - non-debtors	-	(18.13)
3/28/2012	470290	Check	Payroll check - non-debtors	-	(20.71)
3/28/2012	470296	Check	Payroll check - non-debtors	-	(23.62)
3/28/2012	470299	Check	Payroll check - non-debtors	-	(16.17)
3/28/2012	470302	Check	Payroll check - non-debtors	-	(19.56)
3/28/2012	470303	Check	Payroll check - non-debtors	-	(13.06)
3/28/2012	470306	Check	Payroll check - non-debtors	-	(41.54)
3/28/2012	490374	Check	Payroll check - non-debtors	-	(64.35)
3/28/2012	490376	Check	Payroll check - non-debtors	-	(56.63)
3/28/2012	510380	Check	Payroll check - non-debtors	-	(29.48)
3/28/2012	510383	Check	Payroll check - non-debtors	-	(26.57)
3/28/2012	510384	Check	Payroll check - non-debtors	-	(32.06)
3/28/2012	510386	Check	Payroll check - non-debtors	-	(31.78)
3/28/2012	520190	Check	Payroll check - non-debtors	-	(33.85)
3/28/2012	520198	Check	Payroll check - non-debtors	-	(31.58)
3/28/2012	520203	Check	Payroll check - non-debtors	-	(36.38)
3/28/2012	527423	Check	Payroll check - non-debtors	-	(19.92)
3/28/2012	527423	Check	Payroll check - non-debtors	-	(44.29)
3/28/2012	530159	Check	Payroll check - non-debtors	-	(32.76)
3/28/2012	530161	Check	Payroll check - non-debtors	-	(21.43)
3/28/2012	540286	Check	Payroll check - non-debtors	-	(25.32)
3/28/2012	550222	Check	Payroll check - non-debtors	-	(34.30)
3/28/2012	570165	Check	Payroll check - non-debtors	-	(20.20)
3/28/2012	570168	Check	Payroll check - non-debtors	-	(17.64)
3/28/2012	580154	Check	Payroll check - non-debtors	-	(44.56)
3/28/2012	590170	Check	Payroll check - non-debtors	-	(19.77)
3/28/2012	600318	Check	Payroll check - non-debtors	-	(43.37)
3/28/2012	600320	Check	Payroll check - non-debtors	-	(21.75)
3/28/2012	600326	Check	Payroll check - non-debtors	-	(18.44)
3/28/2012	620101	Check	Payroll check - non-debtors	-	(16.52)
3/28/2012	650193	Check	Payroll check - non-debtors	-	(55.10)
3/28/2012	660358	Check	Payroll check - non-debtors	-	(13.12)
3/28/2012	680152	Check	Payroll check - non-debtors	-	(13.32)
3/28/2012	700135	Check	Payroll check - non-debtors	-	(20.84)
3/28/2012	700140	Check	Payroll check - non-debtors	-	(43.28)
3/28/2012	710071	Check	Payroll check - non-debtors	-	(53.47)
3/28/2012	990389	Check	Payroll check - non-debtors	-	(37.18)
3/28/2012	5274238	Check	Payroll check - non-debtors	-	(22.92)
3/28/2012	5274238	Check	Payroll check - non-debtors	-	(24.02)
3/28/2012	5274238	Check	Payroll check - non-debtors	-	(26.45)
3/28/2012	5274238	Check	Payroll check - non-debtors	-	(36.84)
3/29/2012	711830819	INTERNET XFER FROM Vista Business 5273494 3/29/12 15:20	Payroll funding - non-debtors	576.75	-
3/29/2012	30827	Check	Payroll check - non-debtors	-	(45.67)
3/29/2012	30831	Check	Payroll check - non-debtors	-	(48.33)
3/29/2012	41021	Check	Payroll check - non-debtors	-	(21.17)
3/29/2012	70893	Check	Payroll check - non-debtors	-	(23.03)
3/29/2012	70897	Check	Payroll check - non-debtors	-	(62.98)
3/29/2012	90506	Check	Payroll check - non-debtors	-	(16.74)
3/29/2012	110584	Check	Payroll check - non-debtors	-	(18.33)
3/29/2012	110588	Check	Payroll check - non-debtors	-	(49.44)
3/29/2012	110591	Check	Payroll check - non-debtors	-	(28.60)
3/29/2012	110597	Check	Payroll check - non-debtors	-	(18.56)
3/29/2012	130638	Check	Payroll check - non-debtors	-	(20.10)
3/29/2012	130647	Check	Payroll check - non-debtors	-	(21.35)
3/29/2012	130652	Check	Payroll check - non-debtors	-	(17.56)
3/29/2012	130653	Check	Payroll check - non-debtors	-	(26.31)
3/29/2012	130656	Check	Payroll check - non-debtors	-	(21.80)
3/29/2012	140551	Check	Payroll check - non-debtors	-	(21.34)
3/29/2012	150615	Check	Payroll check - non-debtors	-	(26.09)
3/29/2012	150616	Check	Payroll check - non-debtors	-	(45.75)
3/29/2012	150617	Check	Payroll check - non-debtors	-	(17.02)
3/29/2012	161038	Check	Payroll check - non-debtors	-	(49.39)
3/29/2012	170671	Check	Payroll check - non-debtors	-	(50.35)
3/29/2012	180425	Check	Payroll check - non-debtors	-	(28.88)

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Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/29/2012	180427	Check	Payroll check - non-debtors	-	(38.11)
3/29/2012	180428	Check	Payroll check - non-debtors	-	(21.01)
3/29/2012	180431	Check	Payroll check - non-debtors	-	(26.15)
3/29/2012	180436	Check	Payroll check - non-debtors	-	(20.05)
3/29/2012	190694	Check	Payroll check - non-debtors	-	(18.17)
3/29/2012	190704	Check	Payroll check - non-debtors	-	(13.25)
3/29/2012	200752	Check	Payroll check - non-debtors	-	(36.90)
3/29/2012	200759	Check	Payroll check - non-debtors	-	(31.46)
3/29/2012	200767	Check	Payroll check - non-debtors	-	(17.56)
3/29/2012	200773	Check	Payroll check - non-debtors	-	(173.60)
3/29/2012	220472	Check	Payroll check - non-debtors	-	(22.35)
3/29/2012	220474	Check	Payroll check - non-debtors	-	(19.98)
3/29/2012	230752	Check	Payroll check - non-debtors	-	(16.47)
3/29/2012	230754	Check	Payroll check - non-debtors	-	(43.52)
3/29/2012	230761	Check	Payroll check - non-debtors	-	(1,039.77)
3/29/2012	240556	Check	Payroll check - non-debtors	-	(22.46)
3/29/2012	240561	Check	Payroll check - non-debtors	-	(18.71)
3/29/2012	250912	Check	Payroll check - non-debtors	-	(53.21)
3/29/2012	250918	Check	Payroll check - non-debtors	-	(28.74)
3/29/2012	250924	Check	Payroll check - non-debtors	-	(22.11)
3/29/2012	274238	Check	Payroll check - non-debtors	-	(21.29)
3/29/2012	280561	Check	Payroll check - non-debtors	-	(22.32)
3/29/2012	280562	Check	Payroll check - non-debtors	-	(22.71)
3/29/2012	290520	Check	Payroll check - non-debtors	-	(22.79)
3/29/2012	290524	Check	Payroll check - non-debtors	-	(15.60)
3/29/2012	290530	Check	Payroll check - non-debtors	-	(17.57)
3/29/2012	290535	Check	Payroll check - non-debtors	-	(16.72)
3/29/2012	330414	Check	Payroll check - non-debtors	-	(20.03)
3/29/2012	330423	Check	Payroll check - non-debtors	-	(31.99)
3/29/2012	330435	Check	Payroll check - non-debtors	-	(19.92)
3/29/2012	330436	Check	Payroll check - non-debtors	-	(19.59)
3/29/2012	350451	Check	Payroll check - non-debtors	-	(38.25)
3/29/2012	370412	Check	Payroll check - non-debtors	-	(20.96)
3/29/2012	370413	Check	Payroll check - non-debtors	-	(38.43)
3/29/2012	370422	Check	Payroll check - non-debtors	-	(56.95)
3/29/2012	380514	Check	Payroll check - non-debtors	-	(35.54)
3/29/2012	420225	Check	Payroll check - non-debtors	-	(21.50)
3/29/2012	450197	Check	Payroll check - non-debtors	-	(29.54)
3/29/2012	450198	Check	Payroll check - non-debtors	-	(13.43)
3/29/2012	470310	Check	Payroll check - non-debtors	-	(20.83)
3/29/2012	520186	Check	Payroll check - non-debtors	-	(33.43)
3/29/2012	530162	Check	Payroll check - non-debtors	-	(18.55)
3/29/2012	530167	Check	Payroll check - non-debtors	-	(50.01)
3/29/2012	540284	Check	Payroll check - non-debtors	-	(37.50)
3/29/2012	550214	Check	Payroll check - non-debtors	-	(46.26)
3/29/2012	550216	Check	Payroll check - non-debtors	-	(16.55)
3/29/2012	590176	Check	Payroll check - non-debtors	-	(23.02)
3/29/2012	600323	Check	Payroll check - non-debtors	-	(30.09)
3/29/2012	610280	Check	Payroll check - non-debtors	-	(70.58)
3/29/2012	650200	Check	Payroll check - non-debtors	-	(44.94)
3/29/2012	670285	Check	Payroll check - non-debtors	-	(2,199.24)
3/29/2012	680154	Check	Payroll check - non-debtors	-	(17.18)
3/29/2012	680170	Check	Payroll check - non-debtors	-	(30.12)
3/29/2012	680172	Check	Payroll check - non-debtors	-	(17.39)
3/29/2012	700139	Check	Payroll check - non-debtors	-	(20.64)
3/29/2012	720103	Check	Payroll check - non-debtors	-	(19.66)
3/29/2012	730073	Check	Payroll check - non-debtors	-	(76.45)
3/29/2012	730076	Check	Payroll check - non-debtors	-	(26.34)
3/29/2012	730081	Check	Payroll check - non-debtors	-	(71.74)
3/29/2012	760022	Check	Payroll check - non-debtors	-	(28.44)
3/29/2012	900024	Check	Payroll check - non-debtors	-	(15.83)
3/29/2012	990385	Check	Payroll check - non-debtors	-	(16.81)
3/30/2012		Church St Health PayrollCov 2204762335	Payroll funding - non-debtors	1,764,923.78	-
3/30/2012	20638	Check	Payroll check - non-debtors	-	(30.14)
3/30/2012	20642	Check	Payroll check - non-debtors	-	(16.65)
3/30/2012	20642	Check	Payroll check - non-debtors	-	(41.22)
3/30/2012	110589	Check	Payroll check - non-debtors	-	(19.16)
3/30/2012	121316	Check	Payroll check - non-debtors	-	(15.79)
3/30/2012	130655	Check	Payroll check - non-debtors	-	(27.68)
3/30/2012	161043	Check	Payroll check - non-debtors	-	(17.57)
3/30/2012	211054	Check	Payroll check - non-debtors	-	(44.16)
3/30/2012	211062	Check	Payroll check - non-debtors	-	(17.17)
3/30/2012	230763	Check	Payroll check - non-debtors	-	(934.65)
3/30/2012	240568	Check	Payroll check - non-debtors	-	(22.05)
3/30/2012	274238	Check	Payroll check - non-debtors	-	(23.29)
3/30/2012	274238	Check	Payroll check - non-debtors	-	(25.60)
3/30/2012	274238	Check	Payroll check - non-debtors	-	(26.64)
3/30/2012	274238	Check	Payroll check - non-debtors	-	(27.46)
3/30/2012	274238	Check	Payroll check - non-debtors	-	(47.26)
3/30/2012	290528	Check	Payroll check - non-debtors	-	(25.29)
3/30/2012	290538	Check	Payroll check - non-debtors	-	(25.38)
3/30/2012	300349	Check	Payroll check - non-debtors	-	(42.55)
3/30/2012	320594	Check	Payroll check - non-debtors	-	(21.38)
3/30/2012	330421	Check	Payroll check - non-debtors	-	(49.02)
3/30/2012	330434	Check	Payroll check - non-debtors	-	(36.85)

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<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/30/2012	350460	Check	Payroll check - non-debtors	-	(296.59)
3/30/2012	360585	Check	Payroll check - non-debtors	-	(35.38)
3/30/2012	360597	Check	Payroll check - non-debtors	-	(373.90)
3/30/2012	380515	Check	Payroll check - non-debtors	-	(53.03)
3/30/2012	380517	Check	Payroll check - non-debtors	-	(43.10)
3/30/2012	400516	Check	Payroll check - non-debtors	-	(17.78)
3/30/2012	400518	Check	Payroll check - non-debtors	-	(16.46)
3/30/2012	410240	Check	Payroll check - non-debtors	-	(22.15)
3/30/2012	420216	Check	Payroll check - non-debtors	-	(27.65)
3/30/2012	420228	Check	Payroll check - non-debtors	-	(27.77)
3/30/2012	420233	Check	Payroll check - non-debtors	-	(21.85)
3/30/2012	430371	Check	Payroll check - non-debtors	-	(21.54)
3/30/2012	450193	Check	Payroll check - non-debtors	-	(31.23)
3/30/2012	490360	Check	Payroll check - non-debtors	-	(21.89)
3/30/2012	527423	Check	Payroll check - non-debtors	-	(32.48)
3/30/2012	530164	Check	Payroll check - non-debtors	-	(19.56)
3/30/2012	550206	Check	Payroll check - non-debtors	-	(42.53)
3/30/2012	580150	Check	Payroll check - non-debtors	-	(10.80)
3/30/2012	580151	Check	Payroll check - non-debtors	-	(21.40)
3/30/2012	580159	Check	Payroll check - non-debtors	-	(15.50)
3/30/2012	580163	Check	Payroll check - non-debtors	-	(15.99)
3/30/2012	590172	Check	Payroll check - non-debtors	-	(41.20)
3/30/2012	610276	Check	Payroll check - non-debtors	-	(40.39)
3/30/2012	670283	Check	Payroll check - non-debtors	-	(47.57)
3/30/2012	680168	Check	Payroll check - non-debtors	-	(28.23)
3/30/2012	680169	Check	Payroll check - non-debtors	-	(19.32)
3/30/2012	700134	Check	Payroll check - non-debtors	-	(21.25)
3/30/2012	5274238	Check	Payroll check - non-debtors	-	(33.16)
3/30/2012	5274238	Check	Payroll check - non-debtors	-	(38.40)
3/30/2012	5274238	Check	Payroll check - non-debtors	-	(39.69)
3/30/2012	5274238	Check	Payroll check - non-debtors	-	(40.02)
3/30/2012		Church St Health PAYROLL 1840692404	Payroll Direct Deposit - non-debtors	-	(1,764,923.78)
		Total		\$ 4,497,763.20	\$ (4,713,107.66)

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of March 1 - 31, 2012
Bank Name Pinnacle Bank
Bank Account 5274XXX

Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/28/2012	1394	Check	AP Disbursements	-	(150.00)
Total				\$ -	\$ (150.00)

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of February 20 - 29, 2012
Bank Name Pinnacle Bank
Bank Account 5281XXX

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/2/2012		708843157 INTERNET XFER TO Vista Business 5269198 3/02/12 17:05	Transfer to CSHM Operating Account	-	(630.71)
3/23/2012		Interest	Interest Income	0.07	-
3/23/2012		Service Charge	Bank Fees	-	(10.00)
3/26/2012		711373738 INTERNET XFER FROM Vista Business 5269198 3/26/12 0:15	Transfer to CSHM Operating Account	10.00	-
				\$ 10.07	\$ (640.71)

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of March 1 - 31, 2012
Bank Name Associated Bank
Bank Account 2213086XXX

Debtors Bank Activity

<u>Date</u>	<u>Ref/Check</u>	<u>Activity</u>	<u>Description</u>	<u>Receipts</u>	<u>Disbursements</u>
3/14/2012		ASSOCIATED BANK SRVC FEE 02/2012	Bank Fees		(363.31)
3/26/2012		Service Fee Refund	Bank Fees Refund	363.31	-
		Total		\$ 363.31	\$ -

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of March 1 - 31, 2012

Debtors AP Disbursements

<u>Date</u>	<u>Check</u>	<u>Paid to</u>	<u>Amount</u>	<u>Debtor</u>
03/01/12	Check: 0000000012	Employee Reimbursement	96.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000013	Employee Reimbursement	1,102.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000013	Employee Reimbursement	2,069.50	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000014	Employee Reimbursement	1,659.53	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000015	Employee Reimbursement	149.85	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000016	Employee Reimbursement	2.54	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000016	Employee Reimbursement	870.68	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000017	Employee Reimbursement	159.10	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000018	Employee Reimbursement	70.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000019	Employee Reimbursement	426.80	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000020	Employee Reimbursement	1,489.46	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000021	Employee Reimbursement	2,870.52	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000022	Payroll Deductions	1,252.75	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000023	Employee Reimbursement	516.62	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000000024	VisualDataSo	2,979.32	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006452	Employee Reimbursement	84.35	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006453	Employee Reimbursement	551.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006454	Employee Reimbursement	30.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006455	Employee Reimbursement	430.93	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006456	Employee Reimbursement	11.89	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006456	Employee Reimbursement	926.09	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006457	Employee Reimbursement	125.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006458	Employee Reimbursement	151.07	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006459	Employee Reimbursement	69.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006460	Employee Reimbursement	10.96	CHURCH STREET HEALTH MANAGEMENT, LLC
03/01/12	Check: 0000006461	Employee Reimbursement	1,656.13	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000025	Employee Reimbursement	702.82	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000025	Employee Reimbursement	7,865.11	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000026	Dentsply	772.01	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000027	Employee Reimbursement	31.41	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000028	Employee Reimbursement	2,361.64	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000029	Employee Reimbursement	1,563.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000030	Employee Reimbursement	6.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000031	Employee Reimbursement	534.55	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000032	Employee Reimbursement	210.37	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000033	Employee Reimbursement	1,396.84	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000034	NuSmile	6,439.16	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000035	Employee Reimbursement	1,917.84	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000036	Employee Reimbursement	499.30	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000037	Employee Reimbursement	1,444.36	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000038	FocusOne	3,315.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000039	Employee Reimbursement	173.04	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000040	VisualDataSo	3,255.55	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000041	Dentist Specialist Salary	1,679.39	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000042	Dentist Specialist Salary	6,558.62	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000043	Dentist Specialist Salary	2,548.92	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000044	Dentist Specialist Salary	3,364.58	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000045	Dentist Specialist Salary	1,806.85	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000046	InteroOffice	28,790.86	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000047	GoldenDental	3,134.71	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000048	Lydias	1,612.74	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000049	Employee Reimbursement	2,427.40	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000049	Employee Reimbursement	11.10	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000000050	Appliance	2,658.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000006462	Employee Reimbursement	53.65	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000006463	Employee Reimbursement	1,370.92	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000006464	Employee Reimbursement	253.10	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000006465	Employee Reimbursement	299.55	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000006466	Employee Reimbursement	2,330.20	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010006	AmericanExpr	189.94	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010007	HomewoodSuit	4,723.46	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010008	KendrickFina	13,575.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010009	MusicCityPac	30.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010010	Northside	275.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010011	Randstad	(862.24)	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010011	Randstad	862.24	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010012	Vaco,LLC	2,080.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/08/12	Check: 0000010013	WhittTransfe	55.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/09/12	Check: 0000000051	FocusOne	17,151.09	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000052	Amex-Stericy	10,193.76	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000053	Employee Reimbursement	156.11	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000053	Employee Reimbursement	9,255.32	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000054	Employee Reimbursement	16,614.97	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000054	Employee Reimbursement	2,457.82	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000055	Chase	598.87	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000056	Employee Reimbursement	305.02	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000057	Employee Reimbursement	2,442.50	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000058	Employee Reimbursement	908.26	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000059	Employee Reimbursement	2,762.04	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000060	Employee Reimbursement	163.28	CHURCH STREET HEALTH MANAGEMENT, LLC

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of March 1 - 31, 2012

Debtors AP Disbursements

<u>Date</u>	<u>Check</u>	<u>Paid to</u>	<u>Amount</u>	<u>Debtor</u>
03/15/12	Check: 0000000061	Employee Reimbursement	469.70	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000062	Employee Reimbursement	46.99	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000062	Employee Reimbursement	45.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000062	Employee Reimbursement	932.47	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000062	Employee Reimbursement	94.95	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000063	InteroOffice	31,892.68	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000064	Employee Reimbursement	1,198.79	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000065	Employee Reimbursement	100.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000065	Employee Reimbursement	3,099.33	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000066	Employee Reimbursement	1,148.99	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000067	Employee Reimbursement	2,160.05	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000068	Employee Reimbursement	180.74	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000069	Employee Reimbursement	408.59	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000070	Employee Reimbursement	875.83	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000070	Employee Reimbursement	467.85	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000071	Employee Reimbursement	1,008.96	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000072	Employee Reimbursement	165.88	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000072	Employee Reimbursement	3,427.97	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000073	StaplesBus	1,140.78	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000073	StaplesBus	12,386.06	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000074	Employee Reimbursement	416.37	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000075	ACES	4,000.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000076	FocusOne	21,024.43	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000077	Lydias	520.77	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000078	Employee Reimbursement	122.73	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000079	Employee Reimbursement	210.67	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000080	Employee Reimbursement	42.05	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000081	VisualDataSo	3,255.65	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000000082	Employee Reimbursement	2,211.14	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000006467	Employee Reimbursement	702.62	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000006468	Employee Reimbursement	102.99	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000006469	Employee Reimbursement	55.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000006470	Employee Reimbursement	1,059.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000006471	Employee Reimbursement	191.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000006472	Employee Reimbursement	368.57	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000006473	Employee Reimbursement	183.23	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010014	Employee Reimbursement	559.65	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010014	AmericanExpr	107.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010015	Comcast-Atla	76.35	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010016	DeLageLanden	1,740.33	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010017	Employee Reimbursement	2,187.50	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010018	Hartford	2,827.92	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010019	Randstad	1,515.32	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010020	Richards&Ric	376.07	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010021	StrategicHea	12,348.07	CHURCH STREET HEALTH MANAGEMENT, LLC
03/15/12	Check: 0000010022	Vaco,LLC	2,600.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000083	Employee Reimbursement	408.26	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000084	Employee Reimbursement	408.46	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000084	Employee Reimbursement	236.64	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000085	Employee Reimbursement	2,293.88	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000086	Employee Reimbursement	16.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000086	Employee Reimbursement	551.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000086	Employee Reimbursement	4,810.32	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000087	Employee Reimbursement	509.57	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000088	Employee Reimbursement	329.78	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000089	Employee Reimbursement	1,061.81	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000090	Employee Reimbursement	903.67	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000091	Employee Reimbursement	1,419.77	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000092	Employee Reimbursement	1,377.86	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000093	Employee Reimbursement	962.60	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000094	Employee Reimbursement	820.71	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000095	Employee Reimbursement	2,489.01	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000096	Employee Reimbursement	617.76	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000097	Employee Reimbursement	2,300.30	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000098	Employee Reimbursement	504.79	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000099	Employee Reimbursement	283.46	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000100	Employee Reimbursement	2,041.46	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000101	Employee Reimbursement	631.68	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000102	Employee Reimbursement	1,182.69	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000103	Employee Reimbursement	354.30	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000104	Employee Reimbursement	862.12	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000105	Employee Reimbursement	125.89	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000106	Employee Reimbursement	2,097.89	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000107	Employee Reimbursement	385.80	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000108	Employee Reimbursement	1,316.37	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000109	Employee Reimbursement	465.69	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000110	Employee Reimbursement	1,209.66	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000111	Employee Reimbursement	1,040.68	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000112	InteroOffice	21,863.18	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000113	Employee Reimbursement	50.00	CHURCH STREET HEALTH MANAGEMENT, LLC

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of March 1 - 31, 2012

Debtors AP Disbursements

<u>Date</u>	<u>Check</u>	<u>Paid to</u>	<u>Amount</u>	<u>Debtor</u>
03/22/12	Check: 0000000113	Employee Reimbursement	48.95	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000113	Employee Reimbursement	1,266.44	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000114	Employee Reimbursement	516.94	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000114	Employee Reimbursement	714.83	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000115	Employee Reimbursement	850.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000116	Employee Reimbursement	405.97	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000116	Employee Reimbursement	606.95	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000117	Employee Reimbursement	801.64	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000118	Employee Reimbursement	385.89	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000119	Employee Reimbursement	601.86	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000120	Employee Reimbursement	69.03	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000121	Employee Reimbursement	112.04	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000122	Employee Reimbursement	7.36	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000122	Employee Reimbursement	986.66	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000122	Employee Reimbursement	11.04	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000123	StaplesBus	10,670.67	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000124	Employee Reimbursement	174.35	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000125	Employee Reimbursement	667.87	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000125	Employee Reimbursement	670.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000126	BrentwoodCom	39,000.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000127	Employee Reimbursement	398.64	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000128	Employee Reimbursement	3,697.06	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000129	Employee Reimbursement	295.12	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000130	Employee Reimbursement	1,717.47	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000131	Employee Reimbursement	850.33	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000132	Employee Reimbursement	998.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000133	Employee Reimbursement	1,856.10	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000134	Employee Reimbursement	1,242.61	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000135	Employee Reimbursement	1,738.39	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000136	Employee Reimbursement	1,368.64	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000137	Employee Reimbursement	565.75	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000138	Employee Reimbursement	1,325.79	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000139	Employee Reimbursement	2,026.83	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000140	Employee Reimbursement	1,086.43	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000141	Employee Reimbursement	4,951.08	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000142	Employee Reimbursement	872.08	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000143	Employee Reimbursement	618.69	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000144	Employee Reimbursement	912.64	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000145	FocusOne	17,017.08	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000146	Employee Reimbursement	154.09	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000147	Lellyett&Rog	3,436.75	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000148	Employee Reimbursement	697.09	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000148	Employee Reimbursement	570.94	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000149	VisualDataSo	9,332.69	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000150	Dentist Specialist Salary	14.50	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000151	Dentist Specialist Salary	3,504.52	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000152	Dentist Specialist Salary	7,362.38	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000153	Dentist Specialist Salary	4,051.50	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000154	Employee Reimbursement	178.88	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000155	Employee Reimbursement	10.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000156	Lydias	186.67	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000000157	Employee Reimbursement	368.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000006474	Employee Reimbursement	100.13	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000006475	Employee Reimbursement	11,088.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000006476	Employee Reimbursement	219.34	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000006477	Employee Reimbursement	91.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000006478	Employee Reimbursement	39.93	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010023	200S.Broadwa	3,062.63	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010024	Adventure	33,760.98	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010025	BradSmoot	5,000.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010026	CentralParki	1,712.50	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010027	ITX	15,295.57	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010028	KendrickFina	22,238.38	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010029	Randstad	1,607.60	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010030	Richards&Ric	1,200.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010030	Richards&Ric	2,217.64	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010031	USPS	1,000.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/22/12	Check: 0000010032	Vaco,LLC	2,437.50	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010033	ALMedicaid - ST DOJ	3,766.69	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010034	AZHealthCare - ST DOJ	6,083.73	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010035	AZHealthCare - ST DOJ	6,050.39	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010036	GADeptofComm - ST DOJ	13,672.08	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010037	IDDeptofHeal - ST DOJ	2,209.37	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010038	MDDeptofHeal - ST DOJ	13,052.34	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010039	NebraskaMFCU - ST DOJ	2,936.74	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010040	NebraskaMFCU - ST DOJ	2,920.65	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010041	NMATtorneyGe - ST DOJ	8,630.55	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010042	OfficeoftheA - ST DOJ	12,349.83	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010043	OhioAttorney - ST DOJ	23,764.82	CHURCH STREET HEALTH MANAGEMENT, LLC
03/27/12	Check: 0000010044	OKAttorney - ST DOJ	16,819.09	CHURCH STREET HEALTH MANAGEMENT, LLC

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
Month of March 1 - 31, 2012

Debtors AP Disbursements

<u>Date</u>	<u>Check</u>	<u>Paid to</u>	<u>Amount</u>	<u>Debtor</u>
03/27/12	Check: 0000010045	Treasurer,St - ST DOJ	2,275.77	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000158	Employee Reimbursement	79.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000159	Amex-Patters	47,741.09	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000160	Employee Reimbursement	3,368.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000160	Employee Reimbursement	271.07	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000160	Employee Reimbursement	12,176.27	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000161	Employee Reimbursement	4,880.90	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000162	Employee Reimbursement	3,854.83	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000163	Employee Reimbursement	215.40	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000164	Employee Reimbursement	1,406.38	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000165	Employee Reimbursement	1,845.16	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000166	Employee Reimbursement	1,354.86	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000167	Employee Reimbursement	1,487.40	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000168	Employee Reimbursement	132.66	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000169	InteroOffice	19,888.58	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000170	Employee Reimbursement	304.25	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000171	Employee Reimbursement	295.60	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000172	Employee Reimbursement	875.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000173	Employee Reimbursement	1,789.90	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000174	Employee Reimbursement	2,538.86	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000175	StaplesBus	6,274.74	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000175	StaplesBus	11,565.61	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000176	Employee Reimbursement	429.43	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000177	ACES	4,000.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000178	Employee Reimbursement	415.81	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000179	Autonomy	4,038.31	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000180	Cigna	45,253.85	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000181	Dansereau	370.22	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000182	Employee Reimbursement	2,099.02	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000183	FocusOne	10,807.16	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000184	Employee Reimbursement	71.42	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000185	JohnConti	352.13	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000186	Employee Reimbursement	2,427.14	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000187	RubinMeyer	2,327.60	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000188	Employee Reimbursement	1,356.59	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000189	VisualDataSo	3,859.20	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000190	TCNConsu1099	2,464.92	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000191	TCNConsu1099	48,000.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000192	Employee Reimbursement	1,047.50	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000193	Employee Reimbursement	1,904.21	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000194	CoverallNort	93,512.37	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000000195	NuSmile	12,005.20	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000006479	Employee Reimbursement	166.24	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010046	BernardHodes	1,689.90	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010047	DeLagelanden	551.33	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010048	DexOne	7,923.29	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010049	FedEx	4,807.74	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010050	FedEx	302.84	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010051	FRll	1,138.15	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010052	Infosurur	4,994.10	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010053	Iron	384.84	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010054	Metlife	33,964.68	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010055	Naomi'slnn	105.00	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010056	PropioLangua	131.45	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010057	Randstad	4,302.12	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010058	Richards&Ric	1,116.55	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010059	Snagajob.com	2,830.08	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010060	Travelink	176.80	CHURCH STREET HEALTH MANAGEMENT, LLC
03/29/12	Check: 0000010061	Vaco,LLC	3,002.00	CHURCH STREET HEALTH MANAGEMENT, LLC
			<u>\$ 1,145,330.80</u>	
03/01/12	Check: 0000001787	Payroll Garnishment	137.65	FORBA NY, LLC
03/01/12	Check: 0000001788	Payroll Garnishment	270.85	FORBA NY, LLC
03/01/12	Check: 0000001789	Payroll Garnishment	82.74	FORBA NY, LLC
03/01/12	Check: 0000010000	NYSateUNCLA	62.62	FORBA NY, LLC
03/15/12	Check: 0000010001	Payroll Garnishment	142.47	FORBA NY, LLC
03/15/12	Check: 0000010002	Payroll Garnishment	461.54	FORBA NY, LLC
03/15/12	Check: 0000010003	Payroll Garnishment	252.17	FORBA NY, LLC
03/15/12	Check: 0000010004	Payroll Garnishment	73.80	FORBA NY, LLC
03/29/12	Check: 0000010005	Aramark	85.24	FORBA NY, LLC
03/29/12	Check: 0000010006	ClayGlass&Mi	648.00	FORBA NY, LLC
03/29/12	Check: 0000010007	EMSSystemsIn	204.55	FORBA NY, LLC
03/29/12	Check: 0000010008	FlowerCity	60.48	FORBA NY, LLC
03/29/12	Check: 0000010009	Payroll Garnishment	137.21	FORBA NY, LLC
03/29/12	Check: 0000010010	Payroll Garnishment	461.54	FORBA NY, LLC
03/29/12	Check: 0000010011	Payroll Garnishment	258.43	FORBA NY, LLC
03/29/12	Check: 0000010012	Payroll Garnishment	75.07	FORBA NY, LLC
03/29/12	Check: 0000010013	Woodcock	4,355.64	FORBA NY, LLC
			<u>\$ 7,770.00</u>	

Case Name CHURCH STREET HEALTH MANAGEMENT, LLC, et al
Case Number 12-01573; Jointly Administered
As of March 31, 2012

Post-Petition AP Aging (excludes accrued AP)	Total	Current	Over 30 Days	Over 60 Days	Over 90 Days	Over 120 Days
CHURCH STREET HEALTH MANAGEMENT, LLC	1,078,134.87	1,071,425.81	6,709.06	-	-	-
FORBA NY, LLC	3,855.81	528.67	3,327.14	-	-	-

Small Smiles Holding Company, LLC**Consolidated Balance Sheet***Dollars in thousands*

	<u>Mar 31, 2012</u>
Assets	
Cash and cash equivalents	\$ 1,707
Patient accounts receivable	10,347
Allowance for doubtful accounts	<u>(1,429)</u>
Net accounts receivable	8,918
Other receivables	69
Prepaid expenses	<u>2,562</u>
Total current assets	13,256
Gross fixed assets	69,439
Accumulated depreciation	<u>(50,305)</u>
Net fixed assets	19,134
Intangible assets, net	76,965
Other long term assets	701
Total Assets	<u>\$ 110,056</u>
Liabilities and Shareholders' Equity	
Accounts payable	\$ 2,509
Accrued salaries and wages	4,939
Accrued interest	67
Current portion of long-term debt	3,914
Other accrued liabilities	<u>2,956</u>
Total current liabilities	14,385
Liabilities subject to compromise	281,758
Long-term debt	-
Settlement note	<u>15,448</u>
Total long-term debt	15,448
Other long term liabilities	<u>687</u>
Total Liabilities	312,278
Preferred interests - Class A and Subordinated	22,525
Contributed capital	171,963
Minority interest - capital	534
Owner distributions	(529)
Other comprehensive income	-
Retained earnings	<u>(396,715)</u>
Total Equity	<u>(202,222)</u>
Total Liabilities and Equity	<u>\$ 110,056</u>

Small Smiles Holding Company, LLC
Consolidated Income Statement
For the Month Ended March 31, 2012
Dollars in thousands

Description	
Revenues	
Gross patient service rev	\$ 11,751
Revenue adjustments	(175)
Other revenue	2
Total revenue	<u>11,578</u>
Operating expenses	
Salaries and wages	6,029
Draw reconciliation	858
Payroll taxes	530
Employee benefits	427
Supplies	905
Advertising and marketing	307
Purchased services	351
Bad debt expense	(20)
Rent and lease expense	610
Utilities	174
Travel and entertainment	186
Repairs and maintenance	78
Taxes and licenses	154
Insurance	92
Other operating expenses	30
Total operating expenses	<u>10,711</u>
EBITDA (operating)	867
<i>EBITDA Margin</i>	<i>7.5%</i>
Depreciation and amort exp	986
EBIT	<u>(119)</u>
Interest expense (income)	
Interest income	(2)
Interest expense	120
Other expense (inc), net	-
Total interest exp (inc)	<u>118</u>
Minority interest	60
Other external costs / restructuring	1,404
Management fees	-
Loss (gain) on disposal	3
Earnings from continuing ops	<u>(1,704)</u>
Gain (loss) from disc ops	(426)
Loss on disc ops disposal	-
Earnings before taxes	(2,130)
Income tax provision	-
Net income (loss)	<u>(2,130)</u>

Small Smiles Holding Company, LLC
Statement of Cash Flows
For the Month Ended March 31, 2012
Amounts in thousands

Cash flows from operating activities:	
Net income (loss)	\$ (2,130)
Adjustments to reconcile net income to net cash provided by operating activities:	
Provision for bad debts	(20)
Depreciation	732
Interest expense paid through notes payable	-
Amortization of noncompete agreements	298
Amortization of deferred finance fees	-
Minority interest in earnings	60
Special member interests	-
(Gain)/loss on fixed asset disposal	294
Changes in assets and liabilities:	
Accounts receivable	139
Prepaid assets	158
Other receivables	(3)
Other assets	-
Accounts payable	696
Accrued salaries and wages	531
Accrued interest	(19)
Other accrued liabilities	124
Other long term liabilities	1
Net cash provided by operating activities	<u>861</u>
Cash flows from investing activities:	
Capital expenditures	(52)
Other investing activities	-
Net cash used by investing activities	<u>(52)</u>
Cash flows from financing activities:	
Settlement note payments	(506)
DIP borrowings (payments)	420
Net Senior debt borrowings (payments)	-
Net OpCo PIK borrowings (payments)	-
Deferred finance fees paid	-
Contributed capital	-
Distributions to minority interest holders	(55)
Owner distributions	-
Net cash used in (provided by) financing activities	<u>(141)</u>
Net increase (decrease) in cash and cash equivalents	668
Cash, beginning of period	<u>1,039</u>
Cash, end of period	<u>\$ 1,707</u>

Small Smiles Holding Company, LLC
Consolidating Balance Sheet

	DEBTORS						Dental Centers	Intercompany Eliminations	Consolidated Entity
	Small Smiles Holding Co	Church Street Health Mgmt	EEHC, Inc.	FORBA Services, Inc.	FORBA NY	Intercompany Eliminations			
Cash and cash equivalents	-	806,479	9,535	-	4,295	-	820,309	886,947	1,707,256
Accounts receivable, gross	-	-	(482)	-	-	-	(482)	10,347,472	10,346,990
Allowance for doubtful accounts	-	-	-	-	-	-	-	(1,428,874)	(1,428,874)
Mgmt company receivables	-	574,305,437	-	-	26,658,626	-	600,964,063	(36,260,733)	600,964,063
Allowance for mgmt fees	-	(574,305,437)	-	-	(26,658,626)	-	(600,964,063)	36,271,300	(600,964,063)
Other receivables	-	-	5,760	-	-	-	5,760	63,100	68,860
Prepaid expenses	-	1,357,103	55	-	756	-	1,357,914	1,204,226	2,562,140
Total current assets	-	2,163,582	14,868	-	5,051	-	2,183,501	11,083,438	13,256,372
Fixed assets, net	-	1,448,552	-	-	-	-	1,448,552	17,685,697	19,134,249
Intercompany investments	191,015,198	37,465,048	-	-	(228,480,246)	-	-	(193,559,884)	-
Intangibles	-	79,433,100	-	45,968	2,966	-	79,482,034	(2,517,527)	76,964,507
Other assets	-	76,265	(2,285)	2,284	642	-	76,906	623,622	700,527
Total Assets	191,015,198	120,586,547	12,583	48,252	8,659	(228,480,246)	83,190,993	(166,684,654)	110,055,654
Accounts payable	-	1,682,532	722	-	27,550	-	1,710,804	797,796	2,508,600
Accrued employee comp	-	(10,202)	188,102	-	8,311	-	186,211	4,753,156	4,939,367
Accrued interest	-	67,436	-	-	-	-	67,436	-	67,436
Current portion - LTD	-	3,914,230	-	-	-	-	3,914,230	-	3,914,230
Mgmt company payables	-	-	-	-	-	-	-	564,703,330	(564,703,330)
Mgmt co payable reserve	-	-	-	-	-	-	-	(564,703,330)	564,703,330
Other accrued liabilities	-	1,200,364	-	-	(63)	-	1,200,301	1,754,142	2,954,443
Total current liabilities	-	6,854,360	188,824	-	35,798	-	7,078,982	7,305,094	14,384,076
Liabilities subject to compromise	-	279,379,017	2,365,214	-	14,139	-	281,758,370	-	281,758,370
Long term debt	-	15,448,092	-	-	-	-	15,448,092	-	15,448,092
Long term liabilities	-	74,164	-	-	-	-	74,164	612,912	687,075
Total Liabilities	-	301,755,633	2,554,038	-	49,937	-	304,359,608	7,918,006	312,277,614
Preferred equity	67,400,000	(44,875,000)	-	-	-	-	22,525,000	-	22,525,000
Contributed capital	169,966,574	192,268,788	20,850,179	18,802,050	-	(228,480,246)	173,407,345	(192,227,162)	171,963,200
Minority interest	-	-	-	-	-	-	-	434,312	534,312
Owner distributions	-	(290,137)	(935,707)	680,360	(2,367,130)	-	(2,912,614)	(112,600)	(529,236)
Retained earnings	(46,351,376)	(328,272,737)	(22,455,927)	(19,434,158)	2,325,852	-	(414,188,346)	17,302,791	(396,715,241)
Total Equity	191,015,198	(181,169,086)	(2,541,455)	48,252	(41,278)	(228,480,246)	(221,168,615)	(174,602,660)	(202,221,965)
Total Liabilities and Equity	191,015,198	120,586,547	12,583	48,252	8,659	(228,480,246)	83,190,993	(166,684,654)	110,055,649

Small Smiles Holding Company, LLC
Consolidating Income Statement
Month Ended March 31, 2012

	Debtors				Total Debtors	Dental Centers	Eliminations	Consolidated
	CSHM, LLC	EEHC, Inc.	FORBA NY	Small Smiles Holding Co				
Gross patient revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,751,437	\$ -	\$ 11,751,437
Revenue adjustments	-	-	-	-	-	(175,319)	-	(175,319)
Management fees	10,525,230	-	350,000	-	10,875,230	94,223	(10,969,453)	-
Management fee reserve	(8,438,326)	-	(350,000)	-	(8,788,326)	-	8,788,326	-
Other income	745	-	-	-	745	1,500	-	2,245
Net revenue	2,087,649	-	-	-	2,087,649	11,671,842	(2,181,127)	11,578,364
Salaries	32,000	552,444	20,414	-	604,858	5,424,091	-	6,028,949
Draw reconciliation and bonuses	16,000	130,101	-	-	146,101	711,545	-	857,645
Payroll taxes and benefits	32,781	36,489	3,189	-	72,458	884,521	-	956,979
Supplies	(4,620)	-	3,684	-	(936)	906,111	-	905,175
Advertising	488	-	4,115	-	4,602	302,398	-	307,000
Purchased services	135,901	11,546	11,580	-	159,027	191,973	-	351,000
Bad debt expense	-	-	-	-	-	(19,866)	-	(19,866)
Rent	52,770	-	-	-	52,770	556,896	-	609,666
Utilities	22,028	-	5,157	-	27,184	147,029	-	174,213
Travel and entertainment	47,145	-	6,132	-	53,276	133,065	-	186,341
Repairs and maintenance	23,336	-	5,788	-	29,124	49,284	-	78,408
Taxes and licenses	21,919	-	-	-	21,919	132,087	-	154,006
Insurance	11,412	-	2,392	-	13,804	77,749	-	91,554
Other operating expenses	17,150	-	1,193	-	18,343	11,578	-	29,921
Total operating expenses	408,309	730,579	63,642	-	1,202,531	9,508,461	-	10,710,992
EBITDA	1,679,340	(730,579)	(63,642)	-	885,118	2,163,381	(2,181,127)	867,372
Depreciation and amortization	354,294	-	-	-	354,294	631,735	-	986,029
EBIT	1,325,046	(730,579)	(63,642)	-	530,824	1,531,646	(2,181,127)	(118,657)
Interest income	(175)	-	-	-	(175)	(3)	-	(178)
Interest expense	115,696	-	-	-	115,696	4,332	-	120,028
Minority interest	-	-	-	-	-	59,725	-	59,725
Other external costs	1,403,517	-	-	-	1,403,517	-	-	1,403,517
Management fees - CSHM	-	-	-	-	-	10,269,453	(10,269,453)	-
Management fees - external	-	-	-	-	-	-	-	-
Discontinued operations	-	-	-	-	-	426,000	-	426,000
(Gain)/loss on asset disposal	-	-	-	-	-	2,551	-	2,551
Net income (loss)	(193,992)	(730,579)	(63,642)	-	(988,214)	(9,230,411)	8,088,326	(2,130,299)

Small Smiles Holding Company, LLC (Debtors)

Cash Flow Statement

Month Ended March 31, 2012

	DEBTORS					
	CSHM, LLC	EEHC, Inc.	FORBA NY	FORBA Services, Inc.	Small Smiles Holding Co	Total Debtors
Cash flows from operating activities						
Net income	\$ (193,992)	\$ (719,785)	\$ (63,643)	\$ -	\$ -	\$ (977,420)
Adjustments to reconcile net income to net cash provided by operating activities:						
Depreciation	56,675	-	-	-	-	56,675
Interest expense paid through issuance of notes payable	-	-	-	-	-	-
Amortization of noncompete agreements	297,619	-	-	-	-	297,619
Amortization of deferred finance fees	-	-	-	-	-	-
(Gain)/loss on fixed asset disposal	1,316	-	-	-	-	1,316
Changes in operating assets and liabilities:						
Mgmt fees receivable	-	-	(31,206)	-	-	(31,206)
Prepaid assets	87,832	-	4	-	-	87,836
Other receivables	-	-	-	-	-	-
Other assets	2	-	-	-	-	2
Accounts payable	668,196	357	7,494	-	-	676,047
Accrued salaries and wages	-	138,740	(3,909)	-	-	134,831
Accrued interest	50,577	-	-	-	-	50,577
Liabilities subject to compromise	80,407	-	-	-	-	80,407
Other accrued liabilities	42,426	-	(91)	-	-	42,335
Other long term liabilities	(2)	1	(3,363)	-	-	(3,364)
Net cash provided (used) by operating activities	1,091,056	(580,687)	(94,713)	-	-	415,656
Cash flows from investing activities						
Capital expenditures	(53,533)	-	-	-	-	(53,533)
Other investing activities	-	-	-	-	-	-
Net cash provided (used) in investing activities	(53,533)	-	-	-	-	(53,533)
Cash flows from financing activities						
Settlement payments	(505,749)	-	-	-	-	(505,749)
Net DIP revolver borrowings	420,000	-	-	-	-	420,000
Contributed capital - intercompany	(680,733)	588,000	96,097	-	-	3,364
Distributions to minority interest holders	-	-	-	-	-	-
Owner distributions	-	-	-	-	-	-
Net cash provided (used) by operating activities	(766,482)	588,000	96,097	-	-	(82,385)
Net increase (decrease) in cash and cash equivalents	271,041	7,313	1,384	-	-	279,738
Cash, beginning of month	535,438	2,222	2,912	-	-	-
Cash, end of month	\$ 806,479	\$ 9,535	\$ 4,296	\$ -	\$ -	\$ 279,738