

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

IN RE:)
) Chapter 11
CHURCH STREET HEALTH MANAGEMENT, LLC)
) Case No. 12-01573
Debtor)

IN RE:)
) Chapter 11
SMALL SMILES HOLDING COMPANY, LLC)
) Case No. 12-01574
Debtor)

IN RE:)
) Chapter 11
FORBA NY, LLC)
) Case No. 12-01575
Debtor)

IN RE:)
) Chapter 11
EEHC, INC.)
) Case No. 12-01576
Debtor)

IN RE:)
) Chapter 11
FORBA SERVICES, INC.)
) Case No. 12-01577
Debtor)

**EXPEDITED ORDER SETTING EMERGENCY
HEARING ON FIRST DAY MOTIONS**

Upon consideration of the motion (the “Motion”)¹ of Church Street Health Management, LLC (“CSHM”) and its affiliated debtors in the above-captioned chapter 11 cases, as debtors-in-possession (collectively, the “Debtors”), seeking the entry of an expedited order setting an emergency hearing on the First Day Motions (as listed below) and granting certain related relief; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates and their creditors; and notice of the Motion is good and sufficient; and no further notice of the relief requested in the Motion is required; and after due deliberation and cause appearing therefor; it is hereby

ORDERED that the Motion is GRANTED in full; and it is further

ORDERED that the following First Day Motions shall be heard on an emergency basis on February ____, 2012, at ____:00 __.m., Courtroom ____, in the United States Bankruptcy Court, 701 Broadway, Nashville, Tennessee 37203:

(a) *Expedited Motion of Debtors Pursuant to Rule 1015(B) of the Federal Rules of Bankruptcy Procedure For Joint Administration and Procedural Consolidation of Cases;*

(b) *Emergency Motion of the Debtors for Entry of Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Senior Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing;*

(c) *Expedited Motion of The Debtors For Entry of an Expedited Order (I) Authorizing, But Not Requiring, the Debtors To Pay Prepetition and Post-Petition Wages, Salaries and Other Compensation, (II) Authorizing, But Not Requiring, the Debtors To Maintain Benefits Programs, and (III) Directing Financial Institutions To Honor All Related Checks and Electronic Payment Requests;*

¹ Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Motion.

(d) *Expedited Motion of the Debtors for an Expedited Order Authorizing Maintenance of Existing Bank Accounts, Continued Use of Existing Business Forms, Continued Use of Existing Cash Management System, and Granting Other Relief;*

(e) *Expedited Application of Debtors for an Expedited Order Pursuant to Fed. R. Bank. P. 2014(a) and 11 U.S.C. §§ 327(a) and 328(a) Authorizing the Retention and Employment of Morgan Joseph TriArtisan LLC as Investment Banker to the Debtors as of the Petition Date;*

(f) *Expedited Motion of Debtors to Set Limited Notice and Case Management Procedures;*

(g) *Expedited Motion of the Debtor for an Order Granting an Extension of Time to File Statements of Financial Affairs and Schedules of (I) Assets and Liabilities, (II) Current Income and Expenditures and (III) Executory Contracts and Unexpired Leases; and*

(h) *Second Expedited Motion to Shorten Notice and Set Expedited Hearing for Certain Motions.*

ORDERED that the Debtor shall serve this Order as notice as soon as possible upon entry, upon (a) the Office of the United States Trustee for the Middle District of Tennessee; (b) counsel to the administrative agent for the Debtors' prepetition secured lenders; (c) the holders of the fifty (50) largest unsecured claims on a consolidated basis against the Debtors; and (d) the Debtors' proposed debtor in possession lenders and their counsel, by telephone, hand-delivery, facsimile, electronic mail or overnight delivery; and it is further

ORDERED that service of the First Day Motions as well as service of this Order as set forth above is deemed to be adequate and appropriate under the circumstances and in full compliance with applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of the Bankruptcy Court for the Middle District of Tennessee.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY
AS INDICATED AT THE TOP OF THE FIRST PAGE.**

Approved for Entry by:

/s/ John C. Tishler

John C. Tishler, BPR No. 13441

Katie G. Stenberg, BPR No. 22301

Robert P. Sweeter, BPR No. 28859

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*Proposed Attorneys for the Debtors and
Debtors in Possession*