IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLORADO

FORBA HOLDINGS, LLC, a Delaware limited liability company,)
Plaintiff,	
v. LICSAC, LLC, a Colorado limited liabili company; DD MARKETING, INC., Colorado corporation; DEROSE)
MANAGEMENT, LLC, a Colorado limit liability company; LICSAC NY, LLC, a New York limited liability company,)))))
Defendants.)

PLAINTIFF'S CORPORATE DISCLOSURE STATEMENT

Plaintiff, FORBA Holdings, LLC, by its attorneys, KING & SPALDING, LLP and LOTTNER RUBIN FISHMAN BROWN & SAUL, P.C., and pursuant to Fed.R.Civ.P. 7.1 and D.C.COLO.LCivR. 7.4, makes the following Disclosure Statement:

Plaintiff, FORBA Holdings, LLC, is owned or held by a parent corporation or publicly traded corporation owning 10% or more of its stock as follows: Small Smiles Holding Company, LLC (100% owner).

Dated: September 28, 2009

Respectfully submitted,

By: Christopher J. Dawes, Atty No. 33818 Lottner Rubin Fishman Brown + Saul, P.C. 633 17th St., Ste 2700 Denver, CO 80202

-and-

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