

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO

Case No. 09-cv-02305-MSK

FORBA HOLDINGS, LLC,
a Delaware Limited Liability Company

Plaintiff,

v.

LICSAC, LLC, a Colorado Limited Liability Company;
DD MARKETING, INC., a Colorado Corporation;
DEROSE MANAGEMENT, LLC, a Colorado Limited Liability Company; and
LICSAC NY, LLC, a New York Limited Liability Company,

Defendants.

CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and D.C. Colo. L. Civ. R. 7.4(A), Defendants LICSAC, LLC, DD Marketing, Inc., DeRose Management, LLC, and LICSAC NY, LLC, hereby file the following Corporate Disclosure Statement.

LICSAC, LLC hereby states that it is a privately held limited liability company organized under the laws of Colorado and does not have a parent company.

DD Marketing, Inc. hereby states that it is a privately held corporation organized under the laws of Colorado and does not have a parent company, nor does a publicly traded company hold more than 10% of its stock.

DeRose Management, LLC hereby states that it is a privately held limited liability company organized under the laws of Colorado and does not have a parent company.

LICSAC NY, LLC hereby states that it is a privately held limited liability company organized under the laws of New York and does not have a parent company.

Dated this 26th day of October, 2009.

Respectfully submitted,

s/Randall H. Miller

Randall H. Miller, Esq.
Stephen D. Rynerson, Esq.
HOLME ROBERTS & OWEN LLP
1700 Lincoln Street, Suite 4100
Denver, Colorado 80203-4541
Telephone: (303) 861-7000
Facsimile: (303) 866-0200
E-mail: randy.miller@hro.com
stephen.rynerson@hro.com

ATTORNEYS FOR DEFENDANTS

CERTIFICATE OF SERVICE

I hereby certify that on October 26th, 2009, I electronically filed the foregoing with the Clerk of Court using the CM/ECF system which will send notification of such filing to the following e-mail addresses:

Christopher J. Dawes
LOTTNER RUBIN FISHMAN BROWN
& SAUL, P.C.
633 Seventeenth Street., Suite 2700
Denver, CO 80202
cdawes@lrflegal.com

and I hereby certify that I have mailed or served the document or paper to the following non CM/ECF participants in the manner (mail, hand-delivery, etc.) indicated:

L. Joseph Loveland
KING & SPALDING, LLP
1180 Peachtree Street, NE
Atlanta, GA 30309
by U.S. First Class Mail

James T. Phalen
Ashley C. Parrish
John P. Box, Jr.
KING & SPALDING, LLP
1700 Pennsylvania Ave., N.W.
Washington, D.C. 20006
by U.S. First Class Mail

s/Randall H. Miller
Randall H. Miller, Esq.
Stephen D. Rynerson, Esq.
HOLME ROBERTS & OWEN LLP
1700 Lincoln Street, Suite 4100
Denver, Colorado 80203-4541
Telephone: (303) 861-7000
Facsimile: (303) 866-0200
E-mail: randy.miller@hro.com
stephen.rynerson@hro.com